

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
STEWARD HEALTH CARE SYSTEM	§	Case No. 24-90213 (CML)
LLC, et al.,	§	
	§	(Jointly Administered)
Debtors.¹	§	
	§	

MONTHLY OPERATING REPORT NOTES FOR JUNE 2024

On May 6, 2024 (the “**Petition Date**”), Steward Health Care System LLC (“**SHC**”) and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Bankruptcy Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”). The Debtors are authorized to operate their businesses pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and Rule 1015-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Local Rules**”). On May 16, 2024, the U.S. Trustee for Region 7 (the “**U.S. Trustee**”) appointed an official committee of unsecured creditors (the “**Creditors’ Committee**”). No trustee or examiner has been appointed in these chapter 11 cases. On May 20, 2024, the U.S. Trustee appointed Suzanne Koenig as Health Care Ombudsman for Massachusetts, Ohio, Pennsylvania and Miami-Dade Florida Locations, and Susan Goodman as Health Care Ombudsman for Arizona, Arkansas, Central/North Florida Locations, Louisiana and Texas.

Additional information about these chapter 11 cases, court filings, and claims information is available at the Debtors’ restructuring website: <https://restructuring.ra.kroll.com/steward>.

The following notes and statements of limitations and disclaimers should be referred to, and referenced in connection with, any review of this monthly operating report (the “**MOR**”).

INTRODUCTION:

This MOR is unaudited, limited in scope, and has been prepared solely for the purpose of complying with the Debtors’ obligations to provide monthly operating reports during these chapter 11 cases. This MOR does not purport to represent financial information prepared in accordance with accounting principles generally accepted in the United States of America (“**U.S.**

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/Steward>. The Debtors’ service address for these chapter 11 cases is 1900 N. Pearl Street, Suite 2400, Dallas, Texas 75201.

GAAP") and does not include all information and disclosures required by U.S. GAAP. This MOR is not intended to reconcile to any financial statement otherwise prepared or distributed by the Debtors. Information contained in this MOR has been derived from the Debtors' books and records, but does not reflect in all circumstances presentation for U.S. GAAP or SEC reporting purposes. Additionally, values presented in the financial information herein in accordance with Accounting Standard Codification 852 - Reorganizations ("ASC 852") and other relevant GAAP are preliminary and represent the Debtors' understanding of the relevant facts and circumstances at the time of preparing this MOR, and, as such, are subject to change throughout the pendency of these chapter 11 cases. The Debtors have prepared this MOR using the best information presently available to them at this time, which has been collected, maintained, and prepared in accordance with their historical accounting practices. This MOR is, thus, true and accurate (subject to any limitations contained herein) to the best of the Debtors' knowledge, information and belief based on currently available data. The MOR should not be relied upon by any persons for information relating to current or future financial condition, events, or performance of any of the Debtors or their affiliates, as the results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year, and may not necessarily reflect the combined results of operations, financial position, and schedule of receipts and disbursements in the future. The Debtors caution readers not to place undue reliance upon this MOR. There can be no assurance that such information is complete, and this MOR may be subject to revision.

GENERAL METHODOLOGY:

The Debtors prepared this MOR relying primarily upon the information set forth in their books and records and may exclude information regarding non-Debtor affiliates. Additionally, the information furnished in this report includes primarily normal recurring adjustments, but does not include all the adjustments necessary to ensure that the consolidated financial statements of the Debtors and non-Debtors are in accordance with U.S. GAAP, including but not limited to income tax accruals that would typically be made. Furthermore, the monthly financial information contained herein has not been subjected to the same level of accounting review and testing that the Debtors apply in the preparation of their annual consolidated financial information in accordance with U.S. GAAP. Because the Debtors' accounting systems, policies, and practices were developed to produce financial statements at a consolidated level, rather than financial statements by legal entity, it is possible that not all assets, liabilities, income or expenses have been recorded on the correct entity. Accordingly, upon the application of such procedures, the Debtors believe that the financial information may be subject to change, and these changes could be material.

REPORTING PERIOD:

This is the second MOR filed since the Petition Date and includes cash activity in MOR-1 from June 1, 2024 through June 30, 2024, and a Statement of Operations and Balance Sheet for the month ended and as of June 30, 2024 in MOR-2 and MOR-3, respectively. In future periods, any changes to prior period balances will be reflected in the current month's MOR. Nevertheless, in preparing this MOR, the Debtors made best efforts to supplement the information set forth in their books and records with additional information concerning transactions that may not have been identified therein.

ACCURACY:

The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors and their advisors are not liable for and undertake no responsibility to indicate variations from securities laws herein or for any evaluations of the Debtors based on this financial information or any other information.

CARRYING VALUE OF ASSETS:

Unless otherwise noted, this MOR reflects the carrying values of the assets as recorded on the Debtors' books and records as of the end of the month and is not based upon an estimate of their current market value. The Debtors reserve their right to amend or adjust the value of each asset set forth herein.

PREPETITION LIABILITIES SUBJECT TO COMPROMISE:

The payment of certain prepetition indebtedness during these chapter 11 cases may be subject to compromise or other treatment under a chapter 11 plan. Generally, actions to enforce or otherwise effect payment of prepetition liabilities are stayed. However, the Court has authorized the Debtors to pay certain prepetition claims subject to certain terms and conditions. The determination of how such liabilities will ultimately be settled or treated cannot be made until the Court approves a chapter 11 plan. Accordingly, the ultimate amount of such liabilities is not determinable at this time. Prepetition liabilities that are subject to compromise under ASC 852 are preliminary and may be subject to, among other things, future adjustments depending on Court actions, further developments with respect to disputed claims, determinations of the secured status of certain claims, the values of any collateral securing such claims, rejection of executory contracts, continued reconciliation or other events.

RESERVATION OF RIGHTS:

This MOR is limited in scope, covers the period beginning on June 1, 2024 and ending June 30, 2024 unless otherwise noted, and has been prepared solely for the purpose of complying with the monthly reporting requirements of the Debtors' chapter 11 cases. The unaudited financial information for this report has been derived from the Debtors' books and records. The information presented herein has not been subject to all procedures that typically would be applied to financial information in accordance with U.S. GAAP. Upon the application of such procedures, the Debtors believe that the financial information could be subject to material change. The information furnished in this MOR includes normal recurring adjustments but does not include all of the adjustments that typically would be made for interim financial information presented in accordance with U.S. GAAP.

Given the complexity of the Debtors' business, inadvertent errors or omissions may occur. Accordingly, the Debtors hereby reserve all of their rights to dispute the nature, validity, status, enforceability, or executory natures of any claim amount, agreement, representation, or other

statement set forth in this MOR. Further, the Debtors reserve the right to amend or supplement this MOR, if necessary, but shall be under no obligation to do so.

NOTES TO SUPPORTING DOCUMENTATION:

For the purposes of filing this MOR, the accompanying Statement of Cash Receipts and Disbursements, Statements of Income (Loss), and Balance Sheet of the Debtors have been prepared and separately presented in consolidating format.

Attachment MOR-1:

Cash was received and disbursed by the Debtors as described in the Debtors' *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Their Existing Cash Management System and (B) Maintain Existing Business Forms and Intercompany Arrangements, (C) Continue Intercompany Transactions, and (D) Continue Employee Credit Card Program, (II) Extending Time to Comply with Requirements of 11 U.S.C. § 345(b)* (Docket No. 5), which was granted on an interim basis, pursuant to an order entered by the Court on May 7, 2024 (Docket No. 115) and is consistent with the Debtors' historical cash management practices.

Attachments MOR-2 and MOR-3:

This MOR has been prepared on a consolidating basis for the Debtors. The financial information contained herein is unaudited, limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the monthly reporting requirements for chapter 11 debtors as required by the Court.

As previously noted, this MOR was not prepared in accordance with U.S. GAAP and does not include all the information and disclosures required by U.S. GAAP. Therefore, there can be no assurance that the financial information presented herein is complete, and readers are strongly cautioned not to place undue reliance on the MOR.

Values in the Balance Sheet attached hereto represent rounded numbers. Accordingly, subtotals may not agree to the summation of the rounded numbers presented.

Notes to UST Form 11 for Part 1 through Part 7 (Certain sections only noted below)

Notes to UST Form 11-MOR, Part 1: Cash Receipts and Disbursements

Consistent with the guidance received from the U.S. Trustee in connection with the completion of UST Form 11-MOR Part 1, Cash Receipts and Disbursements, reported cash receipts and disbursements should exclude intercompany, debtor-to-debtor, transactions. As a result, for those Debtors with net intercompany cash outflows or inflows during the reporting period, the ending cash balances reported on Form 11-MOR Part 1 will not agree with the ending cash balances per the Debtors' bank statements or the Debtors' books and records. For additional information on ending cash balances per the Debtors' books and records, see the attached Summary of Cash Receipts and Disbursements.

Reconciling differences will exist between bank statement balances and balance sheet cash balances due to routine timing differences between payment execution in the Debtors' financial system and the associated disbursements of funds from the Debtors' bank accounts. Further, as the Debtors review their books and records on an ongoing basis, additional adjustments may be made to balance sheet cash to account for reconciling differences to bank statement balances.

Notes to UST Form 11-MOR, Part 3: Assets Sold or Transferred

No such transactions or activities occurred during the period from June 1, 2024, through and including June 30, 2024.

Notes to UST Form 11-MOR, Part 4: Income Statement (Statement of Operations)

The Debtors report revenues at net amounts after the established gross charges for goods and services are reduced by contractual adjustments provided to third-party payors and discounts provided to certain parties.

Notes to UST Form 11-MOR, Part 5: Professional Fees and Expenses

Payments made to professionals herein include those made pursuant to various orders of the bankruptcy court, including Debtors' *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (Docket No. 783), *Order Authorizing Debtors to Employ Professionals Used in Ordinary Course of Business Effective as of Petition Date* (Docket No. 784), and the *Order (I) Authorizing Debtors to Incur and Pay Commitment Fee and Expense Reimbursement to Potential Lenders in Connection with Postpetition Financing and (II) Granting Related Relief* (Docket No. 635) (the "**DIP Commitment Order**").

Notes to UST Form 11-MOR, Part 7: Questionnaire

- a. The Court entered orders authorizing, but not directing, the Debtors to, among other things, pay certain prepetition (a) 503(b)(9), lien, and critical vendor claims, (b) insurance and surety obligations, (c) employee wages, salaries, other compensation, and reimbursable expenses, (d) certain taxes, fees, and regulatory obligations, and (e) refunds (collectively, the "**First Day Orders**"). Each of the First Day Orders contains certain reporting requirements pursuant to which the Debtors must provide certain parties, including the U.S. Trustee, with schedules of payments made pursuant to such First Day Order (the "**First Day Matrices**"). The First Day Matrices generally include, among other things, detailed information regarding (i) the payment amount, (ii) the date of such payment, and (iii) the recipient's identity. The First Day Matrices are delivered monthly to the required notice parties on a confidential basis and, as applicable, on a "Professional Eyes Only" basis.
- g. The Debtors obtained, and the Bankruptcy Court approved, on a final and interim basis respectively, postpetition financing to fund the costs of implementing the Debtors' restructuring including (i) in the form of superpriority senior secured debtor-in-possession new money term loans, in an aggregate principal amount of \$300,000,000, of which an aggregate \$75,000,000 was committed (the "**MPT DIP Facility**") and (ii) in the form of superpriority senior secured debtor-in-possession new money term loans, in an aggregate principal amount of up to \$225,000,000, of which \$75,000,000 was made available

immediately upon entry of the interim order (the “**FILO DIP Facility**”). The MPT DIP Facility and FILO DIP Facility are described in detail in the Debtors’ motions to approve such financing and in the interim and final orders approving the same (Docket Nos. 46, 113, 765, 839, 1538).

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In re: Steward Health Care System LLC
 Cash reconciliation for the month ending June 30, 2024

Case No (Jointly Administered):
 24-90213
 Reporting Period:
 June 1, 2024 - June 30, 2024

\$'000 USD	Case Number	Beginning Book	Receipts	Disbursements	Calculated	Disb. for the	Disb. for UST fee	Debtor IC	Debtor	Corp Disb. For	Ending Book
		Cash Balance (MOR Part 1 - a)	(MOR Part 1 - b)	(MOR Part 1 - c)	Ending Balance (MOR Part 1 - d)	Benefit of the Estate (MOR Part 1 - e)	calc. (MOR Part 1 - f)	Receipts	IC Disb.	the Benefit of the Estate	Cash as of June 30, 2024
		A	B	C	D=A-B-C	E	F=C+E	G	H	I	=D+G+H+I
MOR Part 1											
Steward Health Care System LLC	24-90213	\$ 70,789	\$ 122,182	\$ (139,113)	\$ 53,858	\$ -	\$ (139,113)	\$ 1,048,378	\$ (743,756)	\$ (260,752)	\$ 97,728
SJ Medical Center, LLC	24-90210	-	\$ 16,759	(12)	16,747	(13,305)	-	-	(16,747)	-	-
Downtown Houston Physician Hospital Organization	24-90211	-	-	-	-	-	-	-	-	-	-
Steward Health Care Holdings LLC	24-90212	-	-	-	-	-	-	-	-	-	-
Arizona Diagnostic & Surgical Center, Inc.	24-90214	-	-	-	-	-	-	-	-	-	-
Beaumont Hospital Holdings, Inc.	24-90215	-	-	-	-	-	-	-	-	-	-
Biltmore Surgery Center Holdings, Inc.	24-90216	-	-	-	-	-	-	-	-	-	-
Biltmore Surgery Center, Inc.	24-90217	-	-	-	-	-	-	-	-	-	-
Health Choice Louisiana, Inc.	24-90218	-	-	-	-	-	-	-	-	-	-
Blackstone Medical Center, Inc.	24-90219	-	-	-	-	-	-	-	-	-	-
Physician Group of Utah, Inc.	24-90220	10	0	-	11	(31)	(31)	-	-	-	11
Steward PET Imaging, LLC	24-90221	1,272	279	(69)	1,483	(2)	(70)	-	-	-	1,483
Steward Florida Holdings LLC	24-90222	-	-	-	-	-	-	-	-	-	-
Blackstone Rehabilitation Hospital, Inc.	24-90223	-	-	-	-	-	-	-	-	-	-
Health Choice Managed Care Solutions LLC	24-90224	-	-	-	-	-	-	-	-	-	-
Boston Orthopedic Center, LLC	24-90225	-	-	-	-	-	-	-	-	-	-
Podiatric Physicians Management of Arizona, Inc.	24-90226	-	-	-	-	-	-	-	-	-	-
Health Choice Northern Arizona LLC	24-90227	-	-	-	-	-	-	-	-	-	-
PP Transition, Inc.	24-90228	-	-	-	-	-	-	-	-	-	-
Health Choice Preferred Accountable Care LLC	24-90229	-	-	-	-	-	-	-	-	-	-
Boston Sports Medicine and Research Institute, LLC	24-90230	-	-	-	-	-	-	-	-	-	-
PP Transition LP	24-90231	-	-	-	-	-	-	-	-	-	-
Steward PGH, Inc.	24-90232	-	20,639	(45)	20,593	(15,311)	(15,356)	-	(20,593)	-	-
Steward FMC, Inc.	24-90233	-	-	-	-	-	-	-	-	-	-
Health Choice Preferred Louisiana ACO LLC	24-90234	-	-	-	-	-	-	-	-	-	-
Quincy Medical Center, A Steward Family Hospital, Inc.	24-90235	-	-	-	-	-	-	-	-	-	-
Brevard SHC Holdings LLC	24-90236	-	-	-	-	-	-	-	-	-	-
Health Choice Preferred Louisiana Physician Association LLC	24-90237	-	-	-	-	-	-	-	-	-	-
Steward Physician Contracting, Inc.	24-90238	-	-	-	-	-	-	-	-	-	-
Health Choice Preferred Texas ACO - Alamo Region LLC	24-90239	-	-	-	-	-	-	-	-	-	-
Steward Good Samaritan Medical Center, Inc.	24-90240	-	19,054	(11)	19,043	(12,177)	(12,188)	-	(19,043)	-	-
Riverwoods ASC Holdco LLC	24-90241	-	-	-	-	-	-	-	-	-	-
Brim Healthcare of Colorado, LLC	24-90242	-	-	-	-	-	-	-	-	-	-
Steward Radiology Physicians of Arizona, Inc.	24-90243	-	-	-	-	-	-	-	-	-	-
Health Choice Preferred Texas ACO - Gulf Coast Region LLC	24-90244	-	-	-	-	-	-	-	-	-	-
Salt Lake Regional Medical Center, LP	24-90245	-	375	(15)	359	(17)	(33)	-	(359)	-	-
Steward Good Samaritan Occupational Health Services, Inc.	24-90246	-	-	-	-	-	-	-	-	-	-
Indigent Care Services of Northeast Louisiana, Inc.	24-90247	-	-	-	-	-	-	-	-	-	-
Brim Healthcare of Texas, LLC	24-90248	(0)	4,824	(5)	4,818	(3,322)	(3,327)	-	(4,818)	-	0
Steward Radiology Physicians of Florida, Inc.	24-90249	-	-	-	-	-	-	-	-	-	-
Health Choice Preferred Texas Physician Association - Alamo Region LLC	24-90250	-	-	-	-	-	-	-	-	-	-
Salt Lake Regional Physicians, Inc.	24-90251	-	-	-	-	-	-	-	-	-	-
Jordan Valley Hospital Holdings, Inc.	24-90252	-	-	-	-	-	-	-	-	-	-
Health Choice Preferred Texas Physician Association - Gulf Coast Region I	24-90253	-	-	-	-	-	-	-	-	-	-
Steward Radiology Physicians of Massachusetts, Inc.	24-90254	-	-	-	-	-	-	-	-	-	-
Steward Good Samaritan Radiation Oncology Center, Inc.	24-90255	554	372	(0)	925	-	(0)	-	-	-	925
Seaboard Development LLC	24-90256	-	-	-	-	-	-	-	-	-	-
Health Choice Utah Accountable Care LLC	24-90257	-	-	-	-	-	-	-	-	-	-
Seaboard Development Port Arthur LLC	24-90258	-	-	-	-	-	-	-	-	-	-
Steward Radiology Physicians of Pennsylvania, Inc.	24-90259	-	-	-	-	-	-	-	-	-	-
Steward Health Care International LLC	24-90260	-	-	-	-	-	-	-	-	-	-
Brim Holding Company, Inc.	24-90261	-	1,042	(2)	1,040	(3,589)	(3,591)	-	(1,040)	-	-
HealthUtah Holdco LLC	24-90262	-	-	-	-	-	-	-	-	-	-
Jordan Valley Medical Center, LP	24-90263	-	1,786	(13)	1,773	(30)	(43)	-	(1,773)	-	-
Steward Rockledge Hospital, Inc.	24-90264	801	11,933	(14)	12,721	(7,352)	(7,366)	-	(11,967)	-	754
Steward Health Care Network ACO Texas, Inc.	24-90265	-	-	-	-	-	-	-	-	-	-
Brim Physicians Group of Colorado, LLC	24-90266	-	-	-	-	-	-	-	-	-	-

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In re: Steward Health Care System LLC
 Cash reconciliation for the month ending June 30, 2024

Case No (Jointly Administered):
 24-90213
 Reporting Period:
 June 1, 2024 - June 30, 2024

\$'000 USD	Case Number	Beginning Book Cash Balance (MOR Part 1 - a)	Receipts (MOR Part 1 - b)	Disbursements (MOR Part 1 - c)	Calculated Ending Balance (MOR Part 1 - d)	Disb. for the Benefit of the Estate (MOR Part 1 - e)	Disb. for UST fee calc. (MOR Part 1 - f)	Debtor IC Receipts	Debtor IC Disb.	Corp Disb. For the Benefit of the Estate	Ending Book Cash as of June 30, 2024 =D+G+H+I
		A	B	C	D=A-B-C	E	F=C+E	G	H	I	
MOR Part 1											
SHC Youngstown Ohio Laboratory Services Company LLC	24-90267	-	-	-	-	-	-	-	-	-	-
Steward SA FSED Holdings, Inc.	24-90268	-	-	-	-	-	-	-	-	-	-
Legacy Trails Medical Center LLC	24-90269	-	-	-	-	-	-	-	-	-	-
SHC Youngstown Ohio Outpatient Services LLC	24-90270	-	-	-	-	-	-	-	-	-	-
Steward Health Care Network, Inc.	24-90271	-	7,394	-	7,394	(4,040)	(4,040)	-	(7,394)	-	-
Steward Sebastian River Medical Center, Inc.	24-90272	-	6,493	(13)	6,480	(3,980)	(3,993)	-	(6,480)	-	-
Heritage Technologies, LLC	24-90273	49	(18)	-	31	(138)	(138)	-	-	-	31
SHC Youngstown Ohio PSC LLC	24-90274	-	-	-	-	-	-	-	-	-	-
Southridge Plaza Holdings, Inc.	24-90275	-	-	-	-	-	-	-	-	-	-
IASIS Capital Corporation	24-90276	-	-	-	-	-	-	-	-	-	-
Mesa General Hospital, LP	24-90277	-	-	-	-	-	-	-	-	-	-
Choice Care Clinic I, Inc.	24-90278	-	-	-	-	-	-	-	-	-	-
Steward Health Care OZ Fund, Inc.	24-90279	-	-	-	-	-	-	-	-	-	-
Southwest General Hospital, LP	24-90280	-	62	(1)	61	(147)	(147)	-	(61)	-	-
IASIS Finance II LLC	24-90281	-	-	-	-	-	-	-	-	-	-
Morton Hospital, A Steward Family Hospital, Inc.	24-90282	-	12,358	(7)	12,352	(7,585)	(7,592)	-	(12,352)	-	-
Choice Care Clinic II, Inc.	24-90283	-	-	-	-	-	-	-	-	-	-
St. Luke's Behavioral Hospital, LP	24-90284	-	1,685	(3)	1,683	(1,899)	(1,902)	-	(1,683)	-	-
IASIS Finance III LLC	24-90285	-	-	-	-	-	-	-	-	-	-
Steward Health Choice, Inc.	24-90286	-	-	-	-	-	-	-	-	-	-
Choice Care Clinic III, Inc.	24-90287	-	-	-	-	-	-	-	-	-	-
Steward Sharon Regional Health System, Inc.	24-90288	-	7,008	(3)	7,005	(4,200)	(4,203)	-	(7,005)	-	-
Mountain Point Holdings, LLC	24-90289	-	-	-	-	(23)	(23)	-	-	-	-
IASIS Finance, Inc.	24-90290	-	-	-	-	-	-	-	-	-	-
Choice Care Clinic of Louisiana, Inc.	24-90291	-	-	-	-	-	-	-	-	-	-
Steward Special Projects LLC	24-90292	-	-	-	-	-	-	-	-	-	-
Steward Healthcare Management Services LLC	24-90293	-	-	-	-	-	-	-	-	-	-
St. Luke's Medical Center, LP	24-90294	-	2,555	(8)	2,547	(2,107)	(2,116)	-	(2,547)	-	-
IASIS Finance Texas Holdings, LLC	24-90295	-	-	-	-	-	-	-	-	-	-
Steward St. Anne's Hospital Corporation	24-90296	-	23,052	(12)	23,040	(11,513)	(11,524)	16	(23,056)	-	-
Mountain Vista Medical Center, LP	24-90297	-	7,928	(8)	7,920	(9,046)	(9,054)	-	(7,920)	-	-
Steward HH, Inc.	24-90298	-	8,033	(2)	8,031	(5,322)	(5,324)	-	(8,031)	-	-
Choice Care Clinic of Utah, Inc.	24-90299	-	-	-	-	-	-	-	-	-	-
Steward St. Elizabeth's Medical Center of Boston, Inc.	24-90300	13	25,613	(17)	25,609	(18,193)	(18,209)	-	(25,597)	-	12
IASIS Glenwood Regional Medical Center, LP	24-90301	-	5,967	(15)	5,952	(3,164)	(3,179)	-	(5,952)	-	-
Steward Accountable Care Organization, Inc.	24-90302	-	-	-	-	-	-	-	-	-	-
MT Transition LP	24-90303	-	-	-	-	-	-	-	-	-	-
Steward Hillside Rehabilitation Hospital, Inc.	24-90304	-	1,479	(0)	1,479	(720)	(720)	-	(1,479)	-	-
Steward St. Elizabeth's Realty Corp.	24-90305	-	-	-	-	-	-	-	-	-	-
Converse Medical Center LLC	24-90306	-	-	-	-	-	-	-	-	-	-
Steward Anesthesiology Physicians of Florida, Inc.	24-90307	-	-	-	-	-	-	-	-	-	-
Steward Texas Hospital Holdings LLC	24-90308	-	-	-	-	-	-	-	-	-	-
Steward Holy Family Hospital, Inc.	24-90309	-	14,968	(9)	14,959	(10,331)	(10,340)	-	(14,959)	-	-
Steward Anesthesiology Physicians of Massachusetts, Inc.	24-90310	-	-	-	-	-	-	-	-	-	-
IASIS Healthcare Corporation	24-90311	-	2,142	(5)	2,137	(1,553)	(1,557)	-	(2,137)	-	-
Steward Trumbull Memorial Hospital, Inc.	24-90312	1	8,417	(5)	8,414	(4,982)	(4,987)	-	(8,413)	-	1
Nashoba Valley Medical Center, A Steward Family Hospital, Inc.	24-90313	-	4,285	(6)	4,279	(2,569)	(2,575)	-	(4,279)	-	-
Steward Hospital Holdings LLC	24-90314	-	-	-	-	-	-	-	-	-	-
Davis Hospital & Medical Center, LP	24-90315	-	1,104	(8)	1,096	(2,986)	(2,993)	-	(1,096)	-	-
Steward TSC Investments LLC	24-90316	-	-	-	-	-	-	-	-	-	-
IASIS Healthcare Holdings, Inc.	24-90317	-	-	-	-	-	-	-	-	-	-
Davis Hospital Holdings, Inc.	24-90318	-	-	-	-	-	-	-	-	-	-
IASIS Healthcare LLC	24-90319	-	-	-	-	-	-	-	-	-	-
Steward Hospital Holdings Subsidiary One, Inc.	24-90320	-	-	-	-	-	-	-	-	-	-
Steward Valley Regional Ventures, Inc.	24-90321	-	-	-	-	-	-	-	-	-	-
IASIS Management Company	24-90322	-	-	-	-	-	-	-	-	-	-
Steward West Ventures Co.	24-90323	-	-	-	-	-	-	-	-	-	-
Davis Surgical Center Holdings, Inc.	24-90324	-	-	-	-	-	-	-	-	-	-

\$'000 USD	Case Number	Beginning Book Cash Balance (MOR Part 1 - a)	Receipts (MOR Part 1 - b)	Disbursements (MOR Part 1 - c)	Calculated Ending Balance (MOR Part 1 - d)	Disb. for the Benefit of the Estate (MOR Part 1 - e)	Disb. for UST fee calc. (MOR Part 1 - f)	Debtor IC Receipts	Debtor IC Disb.	Corp Disb. For the Benefit of the Estate	Ending Book Cash as of June 30, 2024
		A	B	C	D=A-B-C	E	F=C+E	G	H	I	=D+G+H+I
		MOR Part 1						"Ending Cash Balance (d)" Reconciliation Items			
IYSIS Transco, Inc.	24-90325	-	-	-	-	-	-	-	-	-	-
Steward Imaging & Radiology Holdings LLC	24-90326	-	-	-	-	-	-	-	-	-	-
Stewardship Health, Inc.	24-90327	-	-	-	-	(9,861)	(9,861)	-	-	-	-
Steward Anesthesiology Physicians of Pennsylvania, Inc.	24-90328	-	-	-	-	-	-	-	-	-	-
New England Sinai Hospital, A Steward Family Hospital, Inc.	24-90329	-	33	(0)	33	(244)	(244)	1	(34)	-	-
Stewardship Health Medical Group, Inc.	24-90330	-	-	-	-	(2,270)	(2,270)	-	-	-	-
Steward Medicaid Care Network, Inc.	24-90331	-	10,171	-	10,171	(2,919)	(2,919)	-	(10,171)	-	-
Steward ASC Holdings LLC	24-90332	-	-	-	-	-	-	-	-	-	-
Stewardship Services Inc.	24-90333	-	-	-	-	-	-	-	-	-	-
Odessa Fertility Lab, Inc.	24-90334	-	-	-	-	-	-	-	-	-	-
The Medical Center of Southeast Texas, LP	24-90335	-	5,495	(17)	5,478	(7,326)	(7,343)	-	(5,478)	-	-
Steward Carney Hospital, Inc.	24-90336	-	7,483	(6)	7,477	(4,625)	(4,631)	-	(7,477)	-	-
Steward Medical Group Express Care, Inc.	24-90337	-	-	-	-	-	-	-	-	-	-
TNC Transition LP	24-90338	-	-	-	-	-	-	-	-	-	-
Steward CGH, Inc.	24-90339	0	5,888	(5)	5,882	(3,890)	(3,896)	-	(5,882)	-	0
De Zavala Medical Center LLC	24-90340	-	-	-	-	-	-	-	-	-	-
Steward Easton Hospital, Inc.	24-90341	-	-	-	-	-	-	-	-	-	-
TRACO Investment Management LLC	24-90342	-	-	-	-	-	-	-	-	-	-
Steward Emergency Physicians, Inc.	24-90343	-	-	-	-	-	-	-	-	-	-
Glenwood Specialty Imaging, LLC	24-90344	-	-	-	-	-	-	-	-	-	-
Utah Transcription Services, Inc.	24-90345	-	-	-	-	-	-	-	-	-	-
Steward Emergency Physicians of Arizona, Inc.	24-90346	-	-	-	-	-	-	-	-	-	-
HC Essential Co.	24-90347	-	-	-	-	-	-	-	-	-	-
Odessa Regional Hospital, LP	24-90348	-	8,310	(85)	8,225	(5,194)	(5,279)	-	(8,225)	-	-
Steward Emergency Physicians of Florida, Inc.	24-90349	-	-	-	-	-	-	-	-	-	-
Health Choice Florida, Inc.	24-90350	-	-	-	-	-	-	-	-	-	-
Steward Emergency Physicians of Pennsylvania, Inc.	24-90351	-	-	-	-	-	-	-	-	-	-
OnSite Care, Inc.	24-90352	-	-	-	-	(8)	(8)	-	-	-	-
Steward Emergency Physicians Ohio, Inc.	24-90353	-	-	-	-	-	-	-	-	-	-
Steward Medical Group Pennsylvania Endoscopy LLC	24-90354	-	-	-	-	-	-	-	-	-	-
Steward Employer Solutions LLC	24-90355	-	-	-	-	-	-	-	-	-	-
Steward Fall River Management Care Services LLC	24-90356	-	-	-	-	-	-	-	-	-	-
Steward Medical Holdings LLC	24-90357	-	-	-	-	-	-	-	-	-	-
OnSite Care MSO, LLC	24-90358	-	-	-	-	-	-	-	-	-	-
Steward Florida ALF LLC	24-90359	-	-	-	-	-	-	-	-	-	-
Steward Medical Ventures, Inc.	24-90360	-	-	-	-	-	-	-	-	-	-
Steward Florida ASC LLC	24-90361	-	-	-	-	-	-	-	-	-	-
Steward Medical Group, Inc.	24-90362	1,740	28,414	(84)	30,070	(50,026)	(50,110)	-	(28,739)	-	1,331
Steward Melbourne Hospital, Inc.	24-90363	-	7,362	(6)	7,355	(5,129)	(5,135)	-	(7,355)	-	-
Steward New England Initiatives, Inc.	24-90364	-	-	-	-	(20)	(20)	-	-	-	-
Permian Basin Clinical Services, Inc.	24-90365	(14)	-	-	(14)	(382)	(382)	-	-	-	(14)
Steward Norwood Hospital, Inc.	24-90366	-	1,042	(2)	1,040	(766)	(768)	-	(1,040)	-	-
Steward NSMC, Inc.	24-90367	-	15,480	(3)	15,477	(10,726)	(10,729)	-	(15,477)	-	-
Steward Ohio Holdings LLC	24-90368	-	-	-	-	-	-	-	-	-	-
Steward Operations Holdings LLC	24-90369	-	-	-	-	-	-	-	-	-	-
Steward Pathology Physicians of Massachusetts, Inc.	24-90370	-	-	-	-	-	-	-	-	-	-
Permian Premier Health Services, Inc.	24-90371	245	3,009	(7)	3,247	(4,307)	(4,314)	-	(2,805)	-	442
Steward Pennsylvania Holdings LLC	24-90372	-	-	-	-	-	-	-	-	-	-
Physician Group of Arizona, Inc.	24-90373	70	(4)	-	67	(2,560)	(2,560)	-	-	-	67
Physician Group of Arkansas, Inc.	24-90374	13	(2)	-	11	(29)	(29)	-	-	-	11
Physician Group of Florida, Inc.	24-90375	-	-	-	-	-	-	-	-	-	-
Physician Group of Louisiana, Inc.	24-90376	29	(4)	-	26	(835)	(835)	-	-	-	26
Total		\$ 75,572	\$ 432,448	\$ (139,637)	\$ 368,384	\$ (260,752)	\$ (400,388)	\$ 1,048,395	\$ (1,053,220)	\$ (260,752)	\$ 102,807

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In re: Steward Health Care System LLC
 Unaudited Statement of Operations for the Month Ended June 30, 2024

Case No (Jointly Administered):
 24-90213
 Reporting Period:
 June 1, 2024 - June 30, 2024

\$'000 USD	Steward Health Care System LLC	SJ Medical Center, LLC	Downtown Houston Physician Hospital Organization	Steward Health Care Holdings LLC	Arizona Diagnostic & Surgical Center, Inc.	Beaumont Hospital Holdings, Inc.	Biltmore Surgery Center Holdings, Inc.	Biltmore Surgery Center, Inc.	Health Choice Louisiana, Inc.	Blackstone Medical Center, Inc.	Physician Group of Utah, Inc.
	24-90213	24-90210	24-90211	24-90212	24-90214	24-90215	24-90216	24-90217	24-90218	24-90219	24-90220
Revenue											
Gross Patient Service Revenue	143	56,246	-	-	-	-	-	-	-	-	(2)
Contractual Revenue Deductions	(69)	(47,154)	-	-	-	-	-	-	-	-	28
Denials and Bad Debt	(8)	(1,780)	-	-	-	-	-	-	-	-	(17)
Net patient service revenue	\$ 65	\$ 7,312	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 10
Other revenues (premium, state supp., contract, etc.)	12,500	3,981	-	-	-	-	-	-	-	-	0
Total revenue	12,566	11,293	-	-	-	-	-	-	-	-	10
Expense											
Salaries, wages, benefits, and contract labor	11,479	6,041	-	-	-	-	-	-	-	-	1
Supplies & drugs	867	1,095	-	-	-	-	-	-	-	-	(8)
Rent	2,707	1,250	-	-	-	-	-	-	-	-	-
Other expenses	5,248	6,010	-	-	-	(10)	-	-	-	-	(49)
Medical claims expense	8,283	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	4,384	536	-	-	-	-	-	-	-	-	-
Interest expense (income)	30,397	(834)	-	-	-	-	-	-	-	-	-
Total expense	63,366	14,097	-	-	-	(10)	-	-	-	-	(56)
Reorganization items, net	44,041	-	-	-	-	-	-	-	-	-	-
Other (income) expense	5,225	-	-	-	-	-	-	-	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ (100,067)	\$ (2,804)	\$ -	\$ -	\$ -	\$ 10	\$ -	\$ -	\$ -	\$ -	\$ 66

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In re: Steward Health Care System LLC
 Unaudited Statement of Operations for the Month Ended June 30, 2024

Case No (Jointly Administered):
 24-90213
 Reporting Period:
 June 1, 2024 - June 30, 2024

\$'000 USD	Steward PET Imaging, LLC	Steward Florida Holdings LLC	Blackstone Rehabilitation Hospital, Inc.	Health Choice Managed Care Solutions LLC	Boston Orthopedic Center, LLC	Podiatric Physicians Management of Arizona, Inc.	Health Choice Northern Arizona LLC	PP Transition, Inc.	Health Choice Preferred Accountable Care LLC	Boston Sports Medicine and Research Institute, LLC	PP Transition LP
	24-90221	24-90222	24-90223	24-90224	24-90225	24-90226	24-90227	24-90228	24-90229	24-90230	24-90231
Revenue											
Gross Patient Service Revenue	707	-	-	-	-	-	-	-	-	-	-
Contractual Revenue Deductions	(442)	-	-	-	-	-	-	-	-	-	-
Denials and Bad Debt	(11)	-	-	-	-	-	-	-	-	-	-
Net patient service revenue	\$ 254	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other revenues (premium, state supp., contract, etc.)	-	-	-	-	-	-	-	-	(540)	-	-
Total revenue	254	-	-	-	-	-	-	-	(540)	-	-
Expense											
Salaries, wages, benefits, and contract labor	66	-	-	-	-	-	-	-	-	-	-
Supplies & drugs	71	-	-	-	-	-	-	-	-	-	-
Rent	0	-	-	-	-	-	-	-	-	-	-
Other expenses	85	-	-	-	-	-	-	-	-	-	-
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	1	-	-	-	-	-	-	-	-	-	-
Interest expense (income)	-	-	-	-	-	-	-	-	-	-	-
Total expense	223	-	-	-	-	-	-	-	-	-	-
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	-	-	-	-	-	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ 31	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	(540)	\$ -	\$ -

\$'000 USD	Steward PGH, Inc.	Steward FMC, Inc.	Health Choice Preferred Louisiana ACO LLC	Quincy Medical Center, A Steward Family Hospital, Inc.	Brevard SHC Holdings LLC	Health Choice Preferred Louisiana Physician Association LLC	Steward Physician Contracting, Inc.	Health Choice Preferred Texas ACO - Alamo Region LLC	Steward Good Samaritan Medical Center, Inc.	Riverwoods ASC Holdco LLC	Brim Healthcare of Colorado, LLC
	24-90232	24-90233	24-90234	24-90235	24-90236	24-90237	24-90238	24-90239	24-90240	24-90241	24-90242
Revenue											
Gross Patient Service Revenue	196,245	-	-	-	-	-	-	-	46,808	-	-
Contractual Revenue Deductions	(174,594)	-	-	-	-	-	-	-	(29,517)	-	-
Denials and Bad Debt	(2,419)	-	-	-	-	-	-	-	(908)	-	-
Net patient service revenue	\$ 19,232	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 16,383	\$ -	\$ -
Other revenues (premium, state supp., contract, etc.)	1,665	-	-	-	-	-	-	-	1,088	-	-
Total revenue	20,897	-	-	-	-	-	-	-	17,471	-	-
Expense											
Salaries, wages, benefits, and contract labor	10,306	-	-	-	-	-	-	-	13,259	-	-
Supplies & drugs	4,092	-	-	-	-	-	-	-	2,939	-	-
Rent	620	-	-	-	-	-	-	-	377	-	-
Other expenses	6,666	-	-	-	-	-	-	-	6,684	-	-
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	1,082	-	-	-	-	-	-	-	569	-	-
Interest expense (income)	3,092	-	-	-	-	-	-	-	1,143	-	-
Total expense	25,859	-	-	-	-	-	-	-	24,971	-	-
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	-	-	-	-	-	(98)	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ (4,962)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (7,403)	\$ -	\$ -

\$'000 USD	Steward Radiology Physicians of Arizona, Inc.	Health Choice Preferred Texas ACO - Gulf Coast Region LLC	Salt Lake Regional Medical Center, LP	Steward Good Samaritan Occupational Health Services, Inc.	Indigent Care Services of Northeast Louisiana, Inc.	Brim Healthcare of Texas, LLC	Steward Radiology Physicians of Florida, Inc.	Health Choice Preferred Texas Physician Association - Alamo Region LLC	Salt Lake Regional Physicians, Inc.	Jordan Valley Hospital Holdings, Inc.	Health Choice Preferred Texas Physician Association - Gulf Coast Region LLC
	24-90243	24-90244	24-90245	24-90246	24-90247	24-90248	24-90249	24-90250	24-90251	24-90252	24-90253
Revenue											
Gross Patient Service Revenue	-	-	-	-	-	38,929	-	-	-	-	-
Contractual Revenue Deductions	-	-	653	-	-	(32,694)	-	-	-	-	-
Denials and Bad Debt	-	-	(653)	-	-	(979)	-	-	-	-	-
Net patient service revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,255	\$ 1,624	-	\$ -	\$ -	\$ -
Other revenues (premium, state supp., contract, etc.)	-	-	-	2	-	-	-	-	-	-	-
Total revenue	-	-	2	-	-	6,880	-	-	-	-	-
Expense											
Salaries, wages, benefits, and contract labor	-	-	-	-	-	3,651	-	-	-	-	-
Supplies & drugs	-	-	20	-	-	1,159	-	-	-	-	-
Rent	-	-	-	-	-	96	-	-	-	-	-
Other expenses	-	-	(172)	-	-	1,534	-	-	-	-	-
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	200	-	-	-	-	-
Interest expense (income)	-	-	-	-	-	126	-	-	-	-	-
Total expense	-	-	(153)	-	-	6,767	-	-	-	-	-
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	-	-	-	-	-	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ -	\$ -	\$ 154	\$ -	\$ -	\$ 113	\$ -	\$ -	\$ -	\$ -	\$ -

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In re: Steward Health Care System LLC
 Unaudited Statement of Operations for the Month Ended June 30, 2024

Case No (Jointly Administered):
 24-90213
 Reporting Period:
 June 1, 2024 - June 30, 2024

\$'000 USD	Steward Radiology Physicians of Massachusetts, Inc.	Steward Good Samaritan Radiation Oncology Center, Inc.	Seaboard Development LLC	Health Choice Utah Accountable Care LLC	Seaboard Development Port Arthur LLC	Steward Radiology Physicians of Pennsylvania, Inc.	Steward Health Care International LLC	Brim Holding Company, Inc.	HealthUtah Holdco LLC	Jordan Valley Medical Center, LP	Steward Rockledge Hospital, Inc.
	24-90254	24-90255	24-90256	24-90257	24-90258	24-90259	24-90260	24-90261	24-90262	24-90263	24-90264
Revenue											
Gross Patient Service Revenue	-	1,709	-	-	-	-	-	6,768	-	(5)	116,890
Contractual Revenue Deductions	-	(1,343)	-	-	-	-	-	(5,676)	-	1,857	(102,716)
Denials and Bad Debt	-	-	-	-	-	-	-	(275)	-	(1,853)	(1,934)
Net patient service revenue	\$ -	\$ 366	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 817	\$ -	\$ -	\$ 12,240
Other revenues (premium, state supp., contract, etc.)	-	-	-	-	-	-	-	643	-	19	1,108
Total revenue	-	366	-	-	-	-	-	1,460	-	19	13,348
Expense											
Salaries, wages, benefits, and contract labor	-	237	-	-	-	-	-	1,994	-	28	5,923
Supplies & drugs	-	1	-	-	-	-	-	77	-	44	2,829
Rent	-	39	-	-	-	-	-	(244)	-	1	441
Other expenses	-	106	-	-	-	-	-	91	-	(462)	4,690
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	62	-	-	406
Interest expense (income)	-	-	-	-	-	-	-	168	-	-	699
Total expense	-	382	-	-	-	-	-	2,148	-	(389)	14,987
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	-	-	-	-	-	-	-	1
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ -	\$ (15)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (688)	\$ -	\$ 408	\$ (1,641)

Case 24-90212 Document 8-1 Filed in TXSB on 07/31/24 Page 15 of 41

In re: Steward Health Care System LLC
 Unaudited Statement of Operations for the Month Ended June 30, 2024

Case No (Jointly Administered):
 24-90213
 Reporting Period:
 June 1, 2024 - June 30, 2024

\$'000 USD	Steward Health Care Network ACO Texas, Inc.	Brim Physicians Group of Colorado, LLC	SHC Youngstown Ohio Laboratory Services Company LLC	Steward SA FSED Holdings, Inc.	Legacy Trails Medical Center LLC	SHC Youngstown Ohio Outpatient Services LLC	Steward Health Care Network, Inc.	Steward Sebastian River Medical Center, Inc.	Heritage Technologies, LLC	SHC Youngstown Ohio PSC LLC	Southridge Plaza Holdings, Inc.
	24-90265	24-90266	24-90267	24-90268	24-90269	24-90270	24-90271	24-90272	24-90273	24-90274	24-90275
Revenue											
Gross Patient Service Revenue	-	-	-	-	-	-	-	72,536	1,926	-	-
Contractual Revenue Deductions	-	-	-	-	-	-	-	(65,853)	(1,345)	-	-
Denials and Bad Debt	-	-	-	-	-	-	-	(880)	(17)	-	-
Net patient service revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	5,803	\$ 564	\$ -	\$ -
Other revenues (premium, state supp., contract, etc.)	-	-	-	-	-	-	10,273	128	20	-	-
Total revenue	-	-	-	-	-	-	-	10,273	5,931	584	-
Expense											
Salaries, wages, benefits, and contract labor	-	-	-	-	-	-	1,388	2,821	3	-	-
Supplies & drugs	-	-	-	-	-	-	2	1,624	16	-	-
Rent	-	-	-	-	14	-	167	70	21	-	-
Other expenses	-	-	-	-	-	-	2,344	2,624	104	-	-
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	33	374	41	-	-
Interest expense (income)	-	-	-	-	-	-	-	532	9	-	-
Total expense	-	-	-	-	14	-	3,934	8,045	193	-	-
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	-	-	-	-	5	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ -	\$ -	\$ -	\$ -	\$ (14)	\$ -	\$ 6,339	\$ (2,118)	\$ 391	\$ -	\$ -

Case 24-90212 Document 8-1 Filed in TXSB on 07/31/24 Page 16 of 41

In re: Steward Health Care System LLC
 Unaudited Statement of Operations for the Month Ended June 30, 2024

Case No (Jointly Administered):
 24-90213
 Reporting Period:
 June 1, 2024 - June 30, 2024

\$'000 USD	IASIS Capital Corporation	Mesa General Hospital, LP	Choice Care Clinic I, Inc.	Steward Health Care OZ Fund, Inc.	Southwest General Hospital, LP	IASIS Finance II LLC	Morton Hospital, A Steward Family Hospital, Inc.	Choice Care Clinic II, Inc.	St. Luke's Behavioral Hospital, LP	IASIS Finance III LLC	Steward Health Choice, Inc.
	24-90276	24-90277	24-90278	24-90279	24-90280	24-90281	24-90282	24-90283	24-90284	24-90285	24-90286
Revenue											
Gross Patient Service Revenue	-	-	-	-	(6)	-	27,985	-	7,946	-	-
Contractual Revenue Deductions	-	-	-	-	1,591	-	(16,311)	-	(5,541)	-	-
Denials and Bad Debt	-	-	-	-	(1,585)	-	(480)	-	(101)	-	-
Net patient service revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 11,194	\$ -	\$ 2,304	\$ -	\$ -
Other revenues (premium, state supp., contract, etc.)	-	-	-	-	93	-	852	-	104	-	-
Total revenue	-	-	-	-	93	-	12,046	-	2,408	-	-
Expense											
Salaries, wages, benefits, and contract labor	-	-	-	-	48	-	8,164	-	2,059	-	-
Supplies & drugs	-	-	-	-	29	-	1,515	-	115	-	-
Rent	-	-	-	-	5	-	217	-	8	-	-
Other expenses	-	-	-	-	135	-	3,097	-	1,026	-	-
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	252	-	475	-	46	-	-
Interest expense (income)	-	-	-	-	96	-	793	-	205	-	-
Total expense	-	-	-	-	566	-	14,261	-	3,458	-	-
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	-	-	-	(70)	-	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ -	\$ -	\$ -	\$ -	\$ (473)	\$ -	\$ (2,144)	\$ -	\$ (1,050)	\$ -	\$ -

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In re: Steward Health Care System LLC
 Unaudited Statement of Operations for the Month Ended June 30, 2024

Case No (Jointly Administered):
 24-90213
 Reporting Period:
 June 1, 2024 - June 30, 2024

\$'000 USD	Choice Care Clinic III, Inc.	Steward Sharon Regional Health System, Inc.	Mountain Point Holdings, LLC	IASIS Finance, Inc.	Choice Care Clinic of Louisiana, Inc.	Steward Special Projects LLC	Steward Healthcare Management Services LLC	St. Luke's Medical Center, LP	IASIS Finance Texas Holdings, LLC	Steward St. Anne's Hospital Corporation	Mountain Vista Medical Center, LP
	24-90287	24-90288	24-90289	24-90290	24-90291	24-90292	24-90293	24-90294	24-90295	24-90296	24-90297
Revenue											
Gross Patient Service Revenue	-	30,343	-	-	-	-	-	22,380	-	61,598	56,582
Contractual Revenue Deductions	-	(24,822)	560	-	-	-	-	(18,807)	-	(40,481)	(48,338)
Denials and Bad Debt	-	(354)	(560)	-	-	-	-	(479)	-	(770)	(436)
Net patient service revenue	\$ -	\$ 5,168	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,094	\$ -	\$ 20,348	\$ 7,808
Other revenues (premium, state supp., contract, etc.)	-	591	12	-	-	-	-	1,565	-	1,046	3,449
Total revenue	-	5,758	12	-	-	-	-	4,659	-	21,394	11,257
Expense											
Salaries, wages, benefits, and contract labor	-	3,860	-	-	-	-	-	1,949	-	9,971	6,834
Supplies & drugs	-	1,331	2	-	-	-	-	694	-	6,377	1,946
Rent	-	44	-	-	-	-	-	267	-	698	123
Other expenses	-	2,903	(52)	-	-	-	-	2,421	-	7,036	6,716
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	344	-	-	-	-	-	476	-	581	233
Interest expense (income)	-	691	-	-	-	-	-	1,137	-	867	2,342
Total expense	-	9,174	(50)	-	-	-	-	6,944	-	25,531	18,194
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	(1)	-	-	-	-	-	-	-	(83)	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ -	\$ (3,414)	\$ 62	\$ -	\$ -	\$ -	\$ -	\$ (2,285)	\$ -	\$ (4,054)	\$ (6,937)

Case 24-90212 Document 8-1 Filed in TXSB on 07/31/24 Page 18 of 41

In re: Steward Health Care System LLC
 Unaudited Statement of Operations for the Month Ended June 30, 2024

Case No (Jointly Administered):
 24-90213
 Reporting Period:
 June 1, 2024 - June 30, 2024

\$'000 USD	Steward HH, Inc.	Choice Care Clinic of Utah, Inc.	Steward St. Elizabeth's Medical Center of Boston, Inc.	IASIS Glenwood Regional Medical Center, LP	Steward Accountable Care Organization, Inc.	MT Transition LP	Steward Hillside Rehabilitation Hospital, Inc.	Steward St. Elizabeth's Realty Corp.	Converse Medical Center LLC	Steward Anesthesiology Physicians of Florida, Inc.	Steward Texas Hospital Holdings LLC
	24-90298	24-90299	24-90300	24-90301	24-90302	24-90303	24-90304	24-90305	24-90306	24-90307	24-90308
Revenue											
Gross Patient Service Revenue	105,509	-	54,433	48,168	-	-	4,736	-	-	-	12,833
Contractual Revenue Deductions	(100,211)	-	(29,803)	(41,871)	-	-	(3,256)	-	-	-	(10,217)
Denials and Bad Debt	3,142	-	(905)	(561)	-	-	(12)	-	-	-	(696)
Net patient service revenue	\$ 8,441	\$ -	\$ 23,724	\$ 5,735	\$ -	\$ -	\$ 1,468	\$ -	\$ -	\$ -	\$ 1,921
Other revenues (premium, state supp., contract, etc.)	738	-	3,297	1,919	-	-	81	-	-	-	573
Total revenue	9,179	-	27,021	7,654	-	-	1,549	-	-	-	2,494
Expense											
Salaries, wages, benefits, and contract labor	4,239	-	18,146	4,366	-	-	885	-	-	-	1,628
Supplies & drugs	1,502	-	5,900	1,712	-	-	103	-	-	-	335
Rent	166	-	497	141	-	-	82	-	-	-	75
Other expenses	2,905	-	8,793	6,074	-	-	441	-	-	-	1,400
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	722	-	1,303	477	-	-	82	0	-	-	59
Interest expense (income)	1,476	-	2,309	851	-	-	217	-	-	-	146
Total expense	11,011	-	36,947	13,622	-	-	1,809	0	-	-	3,641
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	(153)	-	-	-	(2)	-	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ (1,832)	\$ -	\$ (9,773)	\$ (5,968)	\$ -	\$ -	\$ (259)	\$ (0)	\$ -	\$ -	\$ (1,147)

Case 24-90212 Document 8-1 Filed in TXSB on 07/31/24 Page 19 of 41

In re: Steward Health Care System LLC
 Unaudited Statement of Operations for the Month Ended June 30, 2024

Case No (Jointly Administered):
 24-90213
 Reporting Period:
 June 1, 2024 - June 30, 2024

\$'000 USD	Steward Holy Family Hospital, Inc.	Anesthesiology Physicians of Massachusetts, Inc.	IASIS Healthcare Corporation	Steward Trumbull Memorial Hospital, Inc.	Nashoba Valley Medical Center, A Steward Family Hospital, Inc.	Steward Hospital Holdings LLC	Davis Hospital & Medical Center, LP	Steward TSC Investments LLC	IASIS Healthcare Holdings, Inc.	Davis Hospital Holdings, Inc.	IASIS Healthcare LLC
	24-90309	24-90310	24-90311	24-90312	24-90313	24-90314	24-90315	24-90316	24-90317	24-90318	24-90319
Revenue											
Gross Patient Service Revenue	32,322	-	-	50,968	13,327	-	2	-	-	-	-
Contractual Revenue Deductions	(19,286)	-	-	(44,579)	(9,152)	-	1,066	-	-	-	-
Denials and Bad Debt	(754)	-	-	(782)	(176)	-	(1,068)	-	-	-	-
Net patient service revenue	\$ 12,282	\$ -	\$ -	\$ 5,606	\$ 3,998	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other revenues (premium, state supp., contract, etc.)	1,455	-	-	884	209	-	(37)	-	-	-	-
Total revenue	13,737	-	-	6,490	4,207	-	(37)	-	-	-	-
Expense											
Salaries, wages, benefits, and contract labor	10,773	-	-	4,410	2,913	-	28	-	-	-	-
Supplies & drugs	1,580	-	-	1,200	640	-	1	-	-	-	-
Rent	118	-	-	183	100	-	-	-	-	-	-
Other expenses	5,994	-	-	4,112	1,270	-	(275)	-	-	-	-
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	781	-	-	485	147	-	-	-	-	-	-
Interest expense (income)	1,920	-	-	1,152	262	-	-	-	-	-	-
Total expense	21,166	-	-	11,543	5,332	-	(246)	-	-	-	-
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	(427)	-	-	1	(159)	-	-	(16)	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ (7,001)	\$ -	\$ -	\$ (5,054)	\$ (966)	\$ -	\$ 210	\$ 16	\$ -	\$ -	\$ -

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In re: Steward Health Care System LLC
 Unaudited Statement of Operations for the Month Ended June 30, 2024

Case No (Jointly Administered):
 24-90213
 Reporting Period:
 June 1, 2024 - June 30, 2024

\$'000 USD	Steward Hospital Holdings Subsidiary One, Inc.	Steward Valley Regional Ventures, Inc.	IASIS Management Company	Steward West Ventures Co.	Davis Surgical Center Holdings, Inc.	IASIS Transco, Inc.	Steward Imaging & Radiology Holdings LLC	Stewardship Health, Inc.	Steward Anesthesiology Physicians of Pennsylvania, Inc.	New England Sinai Hospital, A Steward Family Hospital, Inc.	Stewardship Health Medical Group, Inc.
	24-90320	24-90321	24-90322	24-90323	24-90324	24-90325	24-90326	24-90327	24-90328	24-90329	24-90330
Revenue											
Gross Patient Service Revenue	-	-	-	-	-	-	-	-	-	-	-
Contractual Revenue Deductions	-	-	-	-	-	-	-	-	-	6	-
Denials and Bad Debt	-	-	-	-	-	-	-	-	-	(6)	-
Net patient service revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	(0) \$ -	-
Other revenues (premium, state supp., contract, etc.)	-	-	-	-	-	-	-	7,325	-	1	6,779
Total revenue	-	-	-	-	-	-	-	-	7,325	-	1
Expense											
Salaries, wages, benefits, and contract labor	-	-	-	-	-	-	-	5,222	-	23	6,665
Supplies & drugs	-	-	-	-	-	-	-	52	-	1	-
Rent	-	-	-	-	-	-	-	84	-	201	-
Other expenses	-	-	-	-	-	-	-	395	-	98	14
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	55	-	40	-
Interest expense (income)	-	-	-	-	-	-	-	37	-	-	-
Total expense	-	-	-	-	-	-	-	5,844	-	363	6,679
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	-	-	-	-	-	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,480	\$ -	\$ (363)	\$ 100

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In re: Steward Health Care System LLC
 Unaudited Statement of Operations for the Month Ended June 30, 2024

Case No (Jointly Administered):
 24-90213
 Reporting Period:
 June 1, 2024 - June 30, 2024

\$'000 USD	Steward Medicaid Care Network, Inc.	Steward ASC Holdings LLC	Stewardship Services Inc.	Odessa Fertility Lab, Inc.	The Medical Center of Southeast Texas, LP	Steward Carney Hospital, Inc.	Steward Medical Group Express Care, Inc.	TNC Transition LP	Steward CGH, Inc.	De Zavala Medical Center LLC	Steward Easton Hospital, Inc.
	24-90331	24-90332	24-90333	24-90334	24-90335	24-90336	24-90337	24-90338	24-90339	24-90340	24-90341
Revenue											
Gross Patient Service Revenue	-	-	-	-	51,146	12,307	-	-	67,854	-	-
Contractual Revenue Deductions	-	-	-	-	(44,596)	(6,498)	-	-	(59,623)	-	-
Denials and Bad Debt	-	-	-	-	(1,435)	(517)	-	-	(2,124)	-	-
Net patient service revenue	\$ -	\$ -	\$ -	\$ -	\$ 5,115	\$ 5,292	\$ -	\$ -	\$ 6,107	\$ -	\$ -
Other revenues (premium, state supp., contract, etc.)	9,544	-	-	-	1,106	1,836	-	(372)	336	-	-
Total revenue	9,544	-	-	-	6,221	7,128	-	(372)	6,443	-	-
Expense											
Salaries, wages, benefits, and contract labor	421	-	-	-	3,303	4,835	-	-	3,111	-	-
Supplies & drugs	-	-	-	-	1,041	560	-	-	866	-	-
Rent	-	-	-	-	502	248	-	-	338	-	11
Other expenses	6,316	-	-	-	3,312	2,912	-	-	3,267	-	-
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	545	791	-	-	590	-	-
Interest expense (income)	-	-	-	-	1,455	1,122	-	-	1,101	-	-
Total expense	6,738	-	-	-	10,158	10,467	-	-	9,274	-	11
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	-	-	(479)	(27)	-	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ 2,806	\$ -	\$ -	\$ -	\$ (3,937)	\$ (2,861)	\$ 27	\$ (372)	\$ (2,830)	\$ -	\$ (11)

\$'000 USD	TRACO Investment Management LLC	Steward Emergency Physicians, Inc.	Glenwood Specialty Imaging, LLC	Utah Transcription Services, Inc.	Steward Emergency Physicians of Arizona, Inc.	HC Essential Co.	Odessa Regional Hospital, LP	Steward Emergency Physicians of Florida, Inc.	Health Choice Florida, Inc.	Steward Emergency Physicians of Pennsylvania, Inc.	OnSite Care, Inc.
	24-90342	24-90343	24-90344	24-90345	24-90346	24-90347	24-90348	24-90349	24-90350	24-90351	24-90352
Revenue											
Gross Patient Service Revenue	-	-	-	-	-	-	47,944	-	-	-	-
Contractual Revenue Deductions	-	-	-	-	-	-	(39,739)	-	-	-	-
Denials and Bad Debt	-	-	-	-	-	-	(1,493)	-	-	-	-
Net patient service revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	6,712	\$ -	\$ -	\$ -	\$ -
Other revenues (premium, state supp., contract, etc.)	-	-	-	-	-	-	361	-	-	-	0
Total revenue	-	-	-	-	-	-	7,074	-	-	-	0
Expense											
Salaries, wages, benefits, and contract labor	-	-	-	-	-	-	4,316	-	-	-	8
Supplies & drugs	-	-	-	-	-	-	1,182	-	-	-	10
Rent	-	-	-	-	-	-	239	-	-	-	-
Other expenses	-	-	-	-	-	-	2,800	-	-	-	1
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	332	-	-	-	-
Interest expense (income)	-	-	-	-	-	-	783	-	-	-	-
Total expense	-	-	-	-	-	-	9,651	-	-	-	19
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	-	-	-	-	-	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,578)	\$ -	\$ -	\$ -	\$ (19)

\$'000 USD	Steward Emergency Physicians Ohio, Inc.	Steward Medical Group Endoscopy LLC	Steward Employer Solutions LLC	Steward Fall River Management Care Services LLC	Steward Medical Holdings LLC	OnSite Care MSO, LLC	Steward Florida ALF LLC	Steward Medical Ventures, Inc.	Steward Florida ASC LLC	Steward Medical Group, Inc.	Steward Melbourne Hospital, Inc.
	24-90353	24-90354	24-90355	24-90356	24-90357	24-90358	24-90359	24-90360	24-90361	24-90362	24-90363
Revenue											
Gross Patient Service Revenue	-	-	-	-	-	-	-	-	-	124,736	84,724
Contractual Revenue Deductions	-	-	-	-	-	-	-	-	-	(87,160)	(75,521)
Denials and Bad Debt	-	-	-	-	-	-	-	-	-	(3,334)	(1,662)
Net patient service revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	34,242	\$ 7,540
Other revenues (premium, state supp., contract, etc.)	-	-	-	-	-	-	-	-	-	23,884	801
Total revenue	-	-	-	-	-	-	-	-	-	58,126	8,342
Expense											
Salaries, wages, benefits, and contract labor	-	-	-	-	-	-	-	-	-	39,267	2,751
Supplies & drugs	-	-	-	-	-	-	-	-	-	1,232	2,748
Rent	-	-	-	-	-	-	-	-	-	1,028	32
Other expenses	-	-	-	-	-	-	-	-	-	19,075	2,583
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-	-	1,557	445
Interest expense (income)	-	-	-	-	-	-	-	-	-	461	814
Total expense	-	-	-	-	-	-	-	-	-	62,620	9,372
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	-	-	-	-	-	-	(262)	(1)
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (4,232)	\$ (1,030)

Case 24-90212 Document 8-1 Filed in TXSB on 07/31/24 Page 24 of 41

In re: Steward Health Care System LLC
 Unaudited Statement of Operations for the Month Ended June 30, 2024

Case No (Jointly Administered):
 24-90213
 Reporting Period:
 June 1, 2024 - June 30, 2024

\$'000 USD	Steward New England Initiatives, Inc.	Permian Basin Clinical Services, Inc.	Steward Norwood Hospital, Inc.	Steward NSMC, Inc.	Steward Ohio Holdings LLC	Steward Operations Holdings LLC	Steward Pathology Physicians of Massachusetts, Inc.	Permian Premier Health Services, Inc.	Steward Pennsylvania Holdings LLC	Physician Group of Arizona, Inc.	Physician Group of Arkansas, Inc.
	24-90364	24-90365	24-90366	24-90367	24-90368	24-90369	24-90370	24-90371	24-90372	24-90373	24-90374
Revenue											
Gross Patient Service Revenue	-	-	4,471	165,033	-	-	-	7,158	-	9,044	39
Contractual Revenue Deductions	-	-	(3,300)	(151,051)	-	-	-	(4,949)	-	(7,002)	(38)
Denials and Bad Debt	-	-	(96)	1,506	-	-	-	(466)	-	(591)	0
Net patient service revenue	\$ -	\$ -	\$ 1,075	\$ 15,488	\$ -	\$ -	\$ -	\$ 1,744	\$ -	\$ 1,451	\$ 1
Other revenues (premium, state supp., contract, etc.)	7	-	(118)	1,852	-	-	-	1,792	-	981	40
Total revenue	7	-	957	17,340	-	-	-	3,536	-	2,432	41
Expense											
Salaries, wages, benefits, and contract labor	-	-	699	8,452	-	-	-	3,568	-	1,803	27
Supplies & drugs	-	-	680	2,223	-	-	-	64	-	51	0
Rent	-	-	169	582	-	-	-	153	-	8	4
Other expenses	0	-	642	6,656	-	-	-	1,682	-	1,299	36
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	80	1,334	-	-	-	250	-	132	0
Interest expense (income)	-	-	177	2,986	-	-	-	28	-	33	-
Total expense	0	-	2,448	22,232	-	-	-	5,744	-	3,327	67
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	(306)	-	-	-	-	6	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ 7	\$ -	\$ (1,185)	\$ (4,892)	\$ -	\$ -	\$ -	\$ (2,214)	\$ -	\$ (895)	\$ (26)

	\$'000 USD	Physician Group of Florida, Inc.	Physician Group of Louisiana, Inc.
	24-90375	24-90376	
Revenue			
Gross Patient Service Revenue	-	1,096	
Contractual Revenue Deductions	-	(871)	
Denials and Bad Debt	-	(14)	
Net patient service revenue	\$ -	\$ 212	
Other revenues (premium, state supp., contract, etc.)	-	288	
Total revenue	-	500	
Expense			
Salaries, wages, benefits, and contract labor	-	1,037	
Supplies & drugs	-	1	
Rent	-	23	
Other expenses	-	72	
Medical claims expense	-	-	
Depreciation and amortization	-	4	
Interest expense (income)	-	-	
Total expense	-	1,137	
Reorganization items, net	-	-	
Other (income) expense	-	-	
Income tax (benefit) expense	-	-	
Net income (loss)	\$ -	\$ (637)	

\$'000 USD	Steward Health Care System LLC	SJ Medical Center, LLC	Downtown Houston Physician Hospital Organization	Steward Health Care Holdings LLC	Arizona Diagnostic & Surgical Center, Inc.	Beaumont Hospital Holdings, Inc.	Biltmore Surgery Center Holdings, Inc.	Biltmore Surgery Center, Inc.	Health Choice Louisiana, Inc.	Blackstone Medical Center, Inc.	Physician Group of Utah, Inc.
	24-90213	24-90210	24-90211	24-90212	24-90214	24-90215	24-90216	24-90217	24-90218	24-90219	24-90220
Assets											
Current assets											
Cash	\$ 97,728	\$ -	\$ 52,968	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 11
Accounts receivable	27,690	-	5,267	-	-	-	-	253	-	-	515
Inventories	3,393	-	-	-	-	-	-	-	-	-	0
Prepaid expenses	39,363	792	-	-	-	-	-	-	-	-	0
Other current assets	62,894	20	-	-	-	-	-	-	-	-	-
Intercompany receivables, net	6,829,783	182,229	-	-	-	-	11,399	-	-	-	105,525
Total current assets	7,060,851	241,275	-	-	-	11,652	-	-	-	-	106,050
PP&E and ROU assets, net	441,618	204,133	-	-	-	-	-	-	-	-	(34)
Goodwill and other intangible assets	300,599	-	-	-	-	-	-	-	-	-	176
Investments in subs and other assets	1,066,902	1,174	-	-	-	-	-	-	-	-	184
Total assets	\$ 8,869,970	\$ 446,582	\$ -	\$ -	\$ -	\$ 11,652	\$ -	\$ -	\$ -	\$ -	\$ 106,375
Liabilities, mezzanine, and members' deficit											
Current liabilities											
Accounts payable and accrued expenses	150,634	18,189	-	-	-	-	-	-	-	-	(17)
Accrued compensation and benefits	70,046	5,820	-	-	-	-	-	-	-	-	1,438
Current portion of deferred gain	102,754	-	-	-	-	-	-	-	-	-	-
Current portion of lease obligations	18,439	9,720	-	-	-	-	-	-	-	-	-
Other current liabilities	47,755	1,363	-	-	-	-	-	-	-	-	-
Other tax liabilities	4,575	(0)	-	-	-	-	-	-	-	-	-
Current portion of long-term debt	1,361,651	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	62,154	-	-	-	-	-	-	-	-	-	2,767
Current liabilities	1,818,007	35,092	-	-	-	-	-	-	-	-	4,188
Long term liabilities											
LT portion of lease obligations	147,878	175,649	-	-	-	-	-	-	-	-	-
Deferred gain - net of current portion	-	-	-	-	-	-	-	-	-	-	-
Deferred tax liabilities	49,259	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	590,691	-	-	-	-	-	-	-	-	-	-
Long term liabilities	787,827	175,649	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	9,434,346	412,293	-	-	-	113,313	-	-	-	-	397,991
Total liabilities	12,040,179	623,034	-	-	-	113,313	-	-	-	-	402,179
Mezzanine											
Non-controlling interests with redemption rights	-	(57,555)	-	-	-	-	-	-	-	-	-
Total members' deficit	(3,170,209)	(118,898)	-	-	-	(101,661)	-	-	-	-	(295,804)
Total liabilities, mezzanine, and members' deficit	\$ 8,869,970	\$ 446,582	\$ -	\$ -	\$ -	\$ 11,652	\$ -	\$ -	\$ -	\$ -	\$ 106,375

\$'000 USD	Steward PET Imaging, LLC	Steward Florida Holdings LLC	Blackstone Rehabilitation Hospital, Inc.	Health Choice Managed Care Solutions LLC	Boston Orthopedic Center, LLC	Podiatric Physicians Management of Arizona, Inc.	Health Choice Northern Arizona LLC	PP Transition, Inc.	Health Choice Preferred Accountable Care LLC	Boston Sports Medicine and Research Institute, LLC	PP Transition LP
	24-90221	24-90222	24-90223	24-90224	24-90225	24-90226	24-90227	24-90228	24-90229	24-90230	24-90231
Assets											
Current assets											
Cash	\$ 1,483	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable	\$ 332	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (651)	\$ -	\$ -
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid expenses	-	-	-	-	-	-	-	-	0	-	-
Other current assets	-	-	-	-	-	-	-	-	-	-	-
Intercompany receivables, net	155	-	-	-	-	-	-	-	-	-	-
Total current assets	1,969	-	-	-	-	-	-	-	(651)	-	-
PP&E and ROU assets, net	64	-	-	-	-	-	-	-	-	-	-
Goodwill and other intangible assets	-	-	-	-	-	-	-	-	-	-	-
Investments in subs and other assets	-	-	-	-	-	-	-	-	-	-	-
Total assets	\$ 2,033	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (651)	\$ -	\$ -
Liabilities, mezzanine, and members' deficit											
Current liabilities											
Accounts payable and accrued expenses	384	-	-	-	-	-	-	-	(3)	-	-
Accrued compensation and benefits	-	-	-	-	-	-	-	-	-	-	-
Current portion of deferred gain	-	-	-	-	-	-	-	-	-	-	-
Current portion of lease obligations	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	0	-	-	-	-	-	-	-	-	-	-
Other tax liabilities	6	-	-	-	-	-	-	-	-	-	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	-	-	-	-	-	-	-	-	-	-	-
Current liabilities	390	-	-	-	-	-	-	-	(3)	-	-
Long term liabilities											
LT portion of lease obligations	-	-	-	-	-	-	-	-	-	-	-
Deferred gain - net of current portion	-	-	-	-	-	-	-	-	-	-	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	-	-	-	-	-
Long term liabilities	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	1,235	-	-	-	-	-	-	-	29,922	-	-
Total liabilities	1,625	-	-	-	-	-	-	-	29,919	-	-
Mezzanine											
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	408	-	-	-	-	-	-	-	(30,570)	-	-
Total liabilities, mezzanine, and members' deficit	\$ 2,033	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (651)	\$ -	\$ -

\$'000 USD	Steward PGH, Inc.	Steward FMC, Inc.	Health Choice Preferred Louisiana ACO LLC	Quincy Medical Center, A Steward Family Hospital, Inc.	Brevard SHC Holdings LLC	Health Choice Preferred Louisiana Physician Association LLC	Steward Physician Contracting, Inc.	Health Choice Preferred Texas ACO - Alamo Region LLC	Steward Good Samaritan Medical Center, Inc.	Riverwoods ASC Holdco LLC	Brim Healthcare of Colorado, LLC
	24-90232	24-90233	24-90234	24-90235	24-90236	24-90237	24-90238	24-90239	24-90240	24-90241	24-90242
Assets											
Current assets											
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable	112,098	-	-	-	-	-	-	-	59,287	-	-
Inventories	9,541	-	-	-	-	-	-	-	3,119	-	-
Prepaid expenses	1,192	-	-	-	-	-	-	-	456	-	-
Other current assets	(314)	-	-	-	-	-	-	-	(60)	-	-
Intercompany receivables, net	2,413	-	-	-	-	-	-	-	350,857	-	-
Total current assets	124,930	-	-	-	-	-	-	-	413,660	-	-
PP&E and ROU assets, net	308,938	-	-	-	-	-	-	-	123,957	-	-
Goodwill and other intangible assets	2,404	-	-	-	-	-	-	-	537	-	-
Investments in subs and other assets	-	-	-	-	-	-	-	-	-	-	-
Total assets	\$ 436,271	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 538,154	\$ -	\$ -
Liabilities, mezzanine, and members' deficit											
Current liabilities											
Accounts payable and accrued expenses	12,833	-	-	(3)	-	-	-	-	13,780	-	-
Accrued compensation and benefits	7,932	-	-	-	-	-	-	-	12,548	-	-
Current portion of deferred gain	-	-	-	-	-	-	-	-	1,091	-	-
Current portion of lease obligations	3,649	-	-	-	-	-	-	-	16,508	-	-
Other current liabilities	11,488	-	-	-	-	-	-	-	1,992	-	-
Other tax liabilities	17	-	-	-	-	-	-	-	(0)	-	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	4,342	-	-	-	-	-	-	-	6,163	-	-
Current liabilities	40,260	-	-	(3)	-	-	-	-	52,083	-	-
Long term liabilities											
LT portion of lease obligations	340,198	-	-	-	-	-	-	-	110,297	-	-
Deferred gain - net of current portion	-	-	-	-	-	-	-	-	23,193	-	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	-	-	-	-	-
Long term liabilities	340,198	-	-	-	-	-	-	-	133,490	-	-
Liabilities subject to compromise	87,689	-	-	98,448	-	-	-	-	30,474	-	-
Total liabilities	468,148	-	-	98,446	-	-	-	-	216,047	-	-
Mezzanine											
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	(31,876)	-	-	(98,446)	-	-	-	-	322,107	-	-
Total liabilities, mezzanine, and members' deficit	\$ 436,271	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 538,154	\$ -	\$ -

\$'000 USD	Steward Radiology Physicians of Arizona, Inc.	Health Choice Preferred Texas ACO - Gulf Coast Region LLC	Salt Lake Regional Medical Center, LP	Steward Good Samaritan Occupational Health Services, Inc.	Indigent Care Services of Northeast Louisiana, Inc.	Brim Healthcare of Texas, LLC	Steward Radiology Physicians of Florida, Inc.	Health Choice Preferred Texas Physician Association - Alamo Region LLC	Salt Lake Regional Physicians, Inc.	Jordan Valley Hospital Holdings, Inc.	Health Choice Preferred Texas Physician Association - Gulf Coast Region LLC
	24-90243	24-90244	24-90245	24-90246	24-90247	24-90248	24-90249	24-90250	24-90251	24-90252	24-90253
Assets											
Current assets											
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable	-	-	-	11,189	-	(10)	18,907	-	-	-	-
Inventories	-	-	-	26	-	-	4,084	-	-	-	-
Prepaid expenses	-	-	-	4	-	-	198	-	-	-	-
Other current assets	-	-	-	-	-	-	117	-	-	-	-
Intercompany receivables, net	-	-	-	11,743	0	1	40,001	-	-	-	1,006,012
Total current assets	-	-	22,963	0	(9)	63,308	-	-	-	-	1,006,012
PP&E and ROU assets, net	-	-	(2,476)	-	-	36,374	-	-	-	-	-
Goodwill and other intangible assets	-	-	-	-	-	-	-	-	-	-	-
Investments in subs and other assets	-	-	773	-	-	169	-	-	-	-	-
Total assets	\$ -	\$ -	\$ 21,259	\$ 0	\$ (9)	\$ 99,850	\$ -	\$ -	\$ -	\$ -	\$ 1,006,012
Liabilities, mezzanine, and members' deficit											
Current liabilities											
Accounts payable and accrued expenses	-	-	(5,302)	-	(10)	12,100	-	-	-	-	-
Accrued compensation and benefits	-	-	370	-	-	3,171	-	-	-	-	-
Current portion of deferred gain	-	-	(137)	-	(44)	-	-	-	-	-	-
Current portion of lease obligations	-	-	(34)	-	-	2,666	-	-	-	-	-
Other current liabilities	-	-	438	-	-	(370)	-	-	-	-	-
Other tax liabilities	-	-	-	-	-	(0)	-	-	-	-	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	-	-	-	-	-	1,763	-	-	-	-	-
Current liabilities	-	-	(4,665)	-	(10)	19,285	-	-	-	-	-
Long term liabilities											
LT portion of lease obligations	-	-	204	-	-	(338)	-	-	-	-	-
Deferred gain - net of current portion	-	-	-	-	-	(488)	-	-	-	-	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	-	-	-	-	-
Long term liabilities	-	-	204	-	(826)	-	-	-	-	-	-
Liabilities subject to compromise	-	-	23,305	653	60	20,141	-	-	-	-	1,047,078
Total liabilities	-	-	18,844	653	49	38,600	-	-	-	-	1,047,078
Mezzanine											
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	-	-	2,415	(653)	(59)	61,251	-	-	-	-	(41,066)
Total liabilities, mezzanine, and members' deficit	\$ -	\$ -	\$ 21,259	\$ 0	\$ (9)	\$ 99,850	\$ -	\$ -	\$ -	\$ -	\$ 1,006,012

\$'000 USD	Steward Radiology Physicians of Massachusetts, Inc.	Steward Good Samaritan Radiation Oncology Center, Inc.	Seaboard Development LLC	Health Choice Utah Accountable Care LLC	Seaboard Development Port Arthur LLC	Steward Radiology Physicians of Pennsylvania, Inc.	Steward Health Care International LLC	Brim Holding Company, Inc.	HealthUtah Holdco LLC	Jordan Valley Medical Center, LP	Steward Rockledge Hospital, Inc.
	24-90254	24-90255	24-90256	24-90257	24-90258	24-90259	24-90260	24-90261	24-90262	24-90263	24-90264
Assets											
Current assets											
Cash	\$ -	\$ 925	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 754
Accounts receivable	-	(40)	-	-	-	-	-	-	(102)	-	(33,723) 43,054
Inventories	-	-	-	-	-	-	-	-	489	-	19 5,376
Prepaid expenses	-	-	-	-	-	-	-	-	1	-	17 784
Other current assets	-	-	-	-	-	-	-	-	4	-	(32)
Intercompany receivables, net	-	7,056	-	461	-	-	-	-	1,579	-	863,356 7,455
Total current assets	-	7,941	-	461	-	-	-	-	1,971	-	829,669 57,391
PP&E and ROU assets, net	-	-	-	-	-	-	-	-	14,854	-	(217) 93,211
Goodwill and other intangible assets	-	-	-	-	-	-	-	-	-	-	5
Investments in subs and other assets	-	4	-	-	-	-	-	-	78	-	(2,312) 30
Total assets	\$ -	\$ 7,945	\$ -	\$ 461	\$ -	\$ -	\$ -	\$ -	\$ 16,903	\$ -	\$ 827,140 \$ 150,636
Liabilities, mezzanine, and members' deficit											
Current liabilities											
Accounts payable and accrued expenses	-	8	-	-	-	-	-	-	447	-	(58,154) 6,514
Accrued compensation and benefits	-	-	-	-	-	-	-	-	2,345	-	183 2,994
Current portion of deferred gain	-	-	-	-	-	-	-	-	36	-	(9)
Current portion of lease obligations	-	-	-	-	-	-	-	-	(1,071)	-	- 9,536
Other current liabilities	-	-	-	-	-	-	-	-	94	-	578 6,073
Other tax liabilities	-	-	-	-	-	-	-	-	(1)	-	48 43
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	-	-	-	507	-	-	-	-	-	-	1,081 2,198
Current liabilities	-	8	-	507	-	-	-	-	1,851	-	(56,264) 27,350
Long term liabilities											
LT portion of lease obligations	-	-	-	-	-	-	-	-	17,755	-	3,537 76,820
Deferred gain - net of current portion	-	-	-	-	-	-	-	-	398	-	- (199)
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	-	-	-	-	0
Long term liabilities	-	-	-	-	-	-	-	-	18,153	-	3,537 76,622
Liabilities subject to compromise	-	-	-	178	-	-	-	-	22,207	-	594,120 45,150
Total liabilities	-	8	-	685	-	-	-	-	42,210	-	541,394 149,122
Mezzanine											
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	-	7,937	-	(224)	-	-	-	-	(25,307)	-	285,746 1,514
Total liabilities, mezzanine, and members' deficit	\$ -	\$ 7,945	\$ -	\$ 461	\$ -	\$ -	\$ -	\$ -	\$ 16,903	\$ -	\$ 827,140 \$ 150,636

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In re: Steward Health Care System LLC
 Unaudited Balance Sheet as of June 30, 2024

Case No (Jointly Administered):
 24-90213
 Reporting Period:
 June 1, 2024 - June 30, 2024

\$'000 USD	Steward Health Care Network ACO Texas, Inc.	Brim Physicians Group of Colorado, LLC	SHC Youngstown Ohio Laboratory Services Company LLC	Steward SA FSED Holdings, Inc.	Legacy Trails Medical Center LLC	SHC Youngstown Ohio Outpatient Services LLC	Steward Health Care Network, Inc.	Steward Sebastian River Medical Center, Inc.	Heritage Technologies, LLC	SHC Youngstown Ohio PSC LLC	Southridge Plaza Holdings, Inc.
	24-90265	24-90266	24-90267	24-90268	24-90269	24-90270	24-90271	24-90272	24-90273	24-90274	24-90275
Assets											
Current assets											
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 31	\$ -	\$ -
Accounts receivable	-	-	-	-	-	-	36,253	23,733	271	-	-
Inventories	-	-	-	-	-	-	-	4,268	-	-	-
Prepaid expenses	-	-	-	-	-	-	67	636	74	-	-
Other current assets	-	-	-	-	-	-	-	178	-	-	-
Intercompany receivables, net	-	-	-	-	-	-	498,194	3,990	1,783	-	-
Total current assets	-	-	-	-	(3)	-	534,514	32,806	2,160	-	-
PP&E and ROU assets, net	-	-	-	-	-	-	9,573	60,605	1,514	-	-
Goodwill and other intangible assets	-	-	-	-	-	-	-	-	-	-	-
Investments in subs and other assets	-	-	-	-	-	-	363	44	-	-	-
Total assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	(3) \$	\$ 544,450	\$ 93,454	\$ 3,674	\$ -
Liabilities, mezzanine, and members' deficit											
Current liabilities											
Accounts payable and accrued expenses	-	-	-	-	-	-	13,205	3,053	4	-	-
Accrued compensation and benefits	-	-	-	-	-	-	1,182	1,381	(255)	-	-
Current portion of deferred gain	-	-	-	-	-	-	-	(57)	-	-	-
Current portion of lease obligations	-	-	-	-	-	-	1,071	5,411	413	-	-
Other current liabilities	-	-	-	-	(14)	-	4,457	3,752	2	-	-
Other tax liabilities	-	-	-	-	-	-	3	33	-	-	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	-	-	-	-	14	-	204	3,801	647	-	-
Current liabilities	-	-	-	-	0	-	20,123	17,375	811	-	-
Long term liabilities											
LT portion of lease obligations	-	-	-	-	-	-	6,619	61,853	1,088	-	-
Deferred gain - net of current portion	-	-	-	-	-	-	-	(1,207)	-	-	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	39,345	-	-	-	-
Long term liabilities	-	-	-	-	-	-	45,963	60,646	1,088	-	-
Liabilities subject to compromise	-	-	-	-	3,368	-	223,518	21,653	1,412	-	-
Total liabilities	-	-	-	-	3,368	-	289,604	99,675	3,311	-	-
Mezzanine											
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	-	-	-	-	(3,371)	-	254,846	(6,221)	363	-	-
Total liabilities, mezzanine, and members' deficit	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	(3) \$	\$ 544,450	\$ 93,454	\$ 3,674	\$ -

\$'000 USD	IASIS Capital Corporation	Mesa General Hospital, LP	Choice Care Clinic I, Inc.	Steward Health Care OZ Fund, Inc.	Southwest General Hospital, LP	IASIS Finance II LLC	Morton Hospital, A Steward Family Hospital, Inc.	Choice Care Clinic II, Inc.	St. Luke's Behavioral Hospital, LP	IASIS Finance III LLC	Steward Health Choice, Inc.
	24-90276	24-90277	24-90278	24-90279	24-90280	24-90281	24-90282	24-90283	24-90284	24-90285	24-90286
Assets											
Current assets											
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable	-	-	(34)	8	-	(4,689)	-	33,245	-	6,259	-
Inventories	-	-	-	-	430	-	3,089	-	209	-	-
Prepaid expenses	-	-	-	-	-	-	265	-	227	-	-
Other current assets	-	-	14	-	-	-	(23)	-	1	-	-
Intercompany receivables, net	-	-	-	-	7,753	-	19,773	-	71,944	-	-
Total current assets	-	-	(20)	8	-	3,493	-	56,350	-	78,639	-
PP&E and ROU assets, net	-	-	(43)	-	-	43,420	-	91,242	-	20,216	-
Goodwill and other intangible assets	-	-	-	-	-	-	936	-	-	-	-
Investments in subs and other assets	-	-	(0)	-	-	0	-	340	-	-	-
Total assets	\$ -	\$ -	(63) \$	8 \$	- \$	46,914 \$	- \$	148,868 \$	- \$	98,856 \$	- \$
Liabilities, mezzanine, and members' deficit											
Current liabilities											
Accounts payable and accrued expenses	-	-	-	-	370	-	7,397	-	174	-	-
Accrued compensation and benefits	-	-	(3)	-	784	-	7,970	-	1,191	-	-
Current portion of deferred gain	-	-	-	-	(22)	-	843	-	(18)	-	-
Current portion of lease obligations	-	-	-	-	5,040	-	10,638	-	2,361	-	-
Other current liabilities	-	-	25	-	-	138	-	229	-	185	-
Other tax liabilities	-	-	-	-	-	7	-	21	-	0	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	-	-	-	-	684	-	7,470	-	484	-	-
Current liabilities	-	-	22	-	-	7,002	-	34,568	-	4,376	-
Long term liabilities											
LT portion of lease obligations	-	-	-	-	33,659	-	75,683	-	17,088	-	-
Deferred gain - net of current portion	-	-	-	-	(242)	-	17,910	-	(194)	-	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	-	-	-	-	-
Long term liabilities	-	-	-	-	33,417	-	93,593	-	16,894	-	-
Liabilities subject to compromise	-	-	45,892	3,240	-	78,131	-	8,909	-	12,200	-
Total liabilities	-	-	45,914	3,240	-	118,550	-	137,070	-	33,470	-
Mezzanine											
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	-	-	(45,977)	(3,231)	-	(71,636)	-	11,797	-	65,386	-
Total liabilities, mezzanine, and members' deficit	\$ -	\$ -	(63) \$	8 \$	- \$	46,914 \$	- \$	148,868 \$	- \$	98,856 \$	- \$

\$'000 USD	Choice Care Clinic III, Inc.	Steward Sharon Regional Health System, Inc.	Mountain Point Holdings, LLC	IASIS Finance, Inc.	Choice Care Clinic of Louisiana, Inc.	Steward Special Projects LLC	Steward Healthcare Management Services LLC	St. Luke's Medical Center, LP	IASIS Finance Texas Holdings, LLC	Steward St. Anne's Hospital Corporation	Mountain Vista Medical Center, LP	
	24-90287	24-90288	24-90289	24-90290	24-90291	24-90292	24-90293	24-90294	24-90295	24-90296	24-90297	
Assets												
Current assets												
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Accounts receivable	-	20,037	(11,680)	-	-	-	-	21,373	-	51,168	55,961	
Inventories	-	2,780	-	-	-	-	-	2,911	-	4,142	5,861	
Prepaid expenses	-	461	(36)	-	-	-	-	178	-	1,248	1,048	
Other current assets	-	(2)	-	-	-	-	-	137	-	(10)	127	
Intercompany receivables, net	-	3,874	402,237	-	-	-	-	160,727	-	447,160	114,944	
Total current assets	-	27,151	390,520	-	-	-	-	185,325	-	503,709	177,942	
PP&E and ROU assets, net	-	67,678	(105)	-	-	-	-	97,278	-	98,388	210,537	
Goodwill and other intangible assets	-	-	-	-	-	-	-	-	-	2,368	-	
Investments in subs and other assets	-	52	985	-	-	-	-	12	-	-	756	
Total assets	\$ -	\$ 94,880	\$ 391,400	\$ -	\$ -	\$ -	\$ -	\$ 282,615	\$ -	\$ 604,466	\$ 389,235	
Liabilities, mezzanine, and members' deficit												
Current liabilities												
Accounts payable and accrued expenses	-	4,959	12,002	-	-	-	-	1,872	-	12,614	3,686	
Accrued compensation and benefits	-	2,995	633	-	-	-	299	1,163	-	6,419	4,722	
Current portion of deferred gain	-	13	-	-	-	-	-	56	-	867	-	
Current portion of lease obligations	-	7,914	-	-	-	-	-	13,054	-	12,202	25,295	
Other current liabilities	-	844	1,592	-	-	-	-	1,569	-	1,139	4,131	
Other tax liabilities	-	(11)	-	-	-	-	-	2	-	44	1	
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	
Intercompany payables, post-petition	-	7,498	1,590	-	-	-	-	3,976	-	6,096	20,714	
Current liabilities	-	24,211	15,818	-	-	-	299	21,692	-	39,382	58,549	
Long term liabilities												
LT portion of lease obligations	-	64,791	17,686	-	-	-	-	97,585	-	81,708	210,006	
Deferred gain - net of current portion	-	268	-	-	-	-	-	597	-	18,433	-	
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-	
Other long term liabilities	-	-	-	-	-	-	-	-	-	-	137	
Long term liabilities	-	65,059	17,686	-	-	-	-	98,182	-	100,141	210,143	
Liabilities subject to compromise	-	55,702	389,536	-	-	-	-	13,953	380,717	-	36,415	262,314
Total liabilities	-	144,973	423,041	-	-	-	-	14,251	500,591	-	175,937	531,006
Mezzanine												
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-	
Total members' deficit	-	(50,093)	(31,640)	-	-	-	-	(14,251)	(217,976)	-	428,529	(141,771)
Total liabilities, mezzanine, and members' deficit	\$ -	\$ 94,880	\$ 391,400	\$ -	\$ -	\$ -	\$ -	\$ 282,615	\$ -	\$ 604,466	\$ 389,235	

\$'000 USD	Steward HH, Inc.	Choice Care Clinic of Utah, Inc.	Steward St. Elizabeth's Medical Center of Boston, Inc.	IASIS Glenwood Regional Medical Center, LP	Steward Accountable Care Organization, Inc.	MT Transition LP	Steward Hillside Rehabilitation Hospital, Inc.	Steward St. Elizabeth's Realty Corp.	Converse Medical Center LLC	Steward Anesthesiology Physicians of Florida, Inc.	Steward Texas Hospital Holdings LLC
	24-90298	24-90299	24-90300	24-90301	24-90302	24-90303	24-90304	24-90305	24-90306	24-90307	24-90308
Assets											
Current assets											
Cash	\$ -	\$ -	\$ 12	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable	\$ 39,582	\$ -	\$ 51,307	\$ 39,614	\$ -	\$ -	\$ 3,586	\$ (2)	\$ 816	\$ -	\$ 12,904
Inventories	\$ 4,474	\$ -	\$ 9,951	\$ 5,264	\$ -	\$ -	\$ 130	\$ -	\$ -	\$ -	\$ 569
Prepaid expenses	\$ 455	\$ -	\$ 1,439	\$ 817	\$ -	\$ -	\$ 123	\$ -	\$ -	\$ -	\$ 57
Other current assets	\$ (141)	\$ -	\$ 47	\$ 1,073	\$ -	\$ -	\$ 1	\$ -	\$ -	\$ -	\$ 4
Intercompany receivables, net	\$ 350	\$ -	\$ 141,056	\$ 45,317	\$ -	\$ -	\$ 20,467	\$ -	\$ -	\$ -	\$ -
Total current assets	\$ 44,720	\$ -	\$ 203,811	\$ 92,086	\$ -	\$ -	\$ 24,307	\$ (2)	\$ 816	\$ -	\$ 13,534
PP&E and ROU assets, net	\$ 163,252	\$ -	\$ 256,418	\$ 92,282	\$ -	\$ -	\$ 20,402	\$ 25	\$ -	\$ -	\$ 10,653
Goodwill and other intangible assets	\$ 2,153	\$ -	\$ 694	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Investments in subs and other assets	\$ -	\$ -	\$ 49	\$ 3,958	\$ -	\$ -	\$ 9	\$ 3,460	\$ -	\$ -	\$ -
Total assets	\$ 210,125	\$ -	\$ 460,971	\$ 188,325	\$ -	\$ -	\$ 44,718	\$ 3,483	\$ 816	\$ -	\$ 24,188
Liabilities, mezzanine, and members' deficit											
Current liabilities											
Accounts payable and accrued expenses	\$ 6,009	\$ -	\$ 16,430	\$ 13,158	\$ -	\$ -	\$ 414	\$ -	\$ -	\$ -	\$ 1,629
Accrued compensation and benefits	\$ 1,866	\$ -	\$ 11,303	\$ 3,697	\$ -	\$ -	\$ 595	\$ -	\$ -	\$ -	\$ 1,444
Current portion of deferred gain	\$ -	\$ -	\$ 1,832	\$ (107)	\$ -	\$ -	\$ 21	\$ -	\$ -	\$ -	\$ -
Current portion of lease obligations	\$ 399	\$ -	\$ 28,218	\$ 10,150	\$ -	\$ -	\$ 2,170	\$ -	\$ -	\$ -	\$ 1,023
Other current liabilities	\$ 4,380	\$ -	\$ 1,026	\$ 366	\$ -	\$ -	\$ 535	\$ -	\$ 15	\$ -	\$ 64
Other tax liabilities	\$ 0	\$ -	\$ (0)	\$ (23)	\$ -	\$ -	\$ (0)	\$ -	\$ -	\$ -	\$ (3)
Current portion of long-term debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Intercompany payables, post-petition	\$ 4,155	\$ -	\$ 8,001	\$ 3,163	\$ -	\$ -	\$ 597	\$ -	\$ -	\$ -	\$ -
Current liabilities	\$ 16,809	\$ -	\$ 66,810	\$ 30,404	\$ -	\$ -	\$ 4,332	\$ -	\$ 15	\$ -	\$ 4,158
Long term liabilities											
LT portion of lease obligations	\$ 177,143	\$ -	\$ 208,047	\$ 77,794	\$ -	\$ -	\$ 23,157	\$ -	\$ -	\$ -	\$ 21,351
Deferred gain - net of current portion	\$ -	\$ -	\$ 38,932	\$ (1,195)	\$ -	\$ -	\$ 447	\$ -	\$ -	\$ -	\$ -
Deferred tax liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other long term liabilities	\$ -	\$ -	\$ -	\$ (3)	\$ -	\$ -	\$ 0	\$ -	\$ -	\$ -	\$ -
Long term liabilities	\$ 177,143	\$ -	\$ 246,979	\$ 76,597	\$ -	\$ -	\$ 23,604	\$ -	\$ -	\$ -	\$ 21,351
Liabilities subject to compromise	\$ 32,473	\$ -	\$ 32,717	\$ 22,130	\$ -	\$ -	\$ 4,020	\$ 6,070	\$ 4,559	\$ -	\$ 494
Total liabilities	\$ 226,425	\$ -	\$ 346,506	\$ 129,131	\$ -	\$ -	\$ 31,956	\$ 6,070	\$ 4,574	\$ -	\$ 26,002
Mezzanine											
Non-controlling interests with redemption rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total members' deficit	(\$ 16,299)	\$ -	\$ 114,465	\$ 59,195	\$ -	\$ -	\$ 12,762	\$ (2,587)	\$ (3,758)	\$ -	\$ 1,616
Total liabilities, mezzanine, and members' deficit	\$ 210,125	\$ -	\$ 460,971	\$ 188,325	\$ -	\$ -	\$ 44,718	\$ 3,483	\$ 816	\$ -	\$ 27,618

\$'000 USD	Steward Holy Family Hospital, Inc.	Steward Anesthesiology Physicians of Massachusetts, Inc.	IASIS Healthcare Corporation	Steward Trumbull Memorial Hospital, Inc.	Nashoba Valley Medical Center, A Steward Family Hospital, Inc.	Steward Hospital Holdings LLC	Davis Hospital & Medical Center, LP	Steward TSC Investments LLC	IASIS Healthcare Holdings, Inc.	Davis Hospital Holdings, Inc.	IASIS Healthcare LLC
	24-90309	24-90310	24-90311	24-90312	24-90313	24-90314	24-90315	24-90316	24-90317	24-90318	24-90319
Assets											
Current assets											
Cash	\$ -	\$ -	\$ -	\$ 1	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable	35,377	-	-	27,822	11,370	-	42,228	-	-	-	-
Inventories	3,243	-	-	3,429	1,148	-	0	-	-	-	-
Prepaid expenses	365	-	-	551	123	-	-	-	-	-	-
Other current assets	9	-	-	98	17	-	-	-	-	-	-
Intercompany receivables, net	214,859	-	36,291	6,928	44,497	-	15,272	116	-	79,157	-
Total current assets	253,852	-	36,291	38,829	57,155	-	57,500	116	-	79,157	-
PP&E and ROU assets, net	177,512	-	-	119,748	30,856	-	(733,573)	-	-	-	-
Goodwill and other intangible assets	563	-	-	-	-	-	-	-	-	-	-
Investments in subs and other assets	-	-	-	23	-	-	(54,727)	58	-	-	-
Total assets	\$ 431,927	\$ -	\$ 36,291	\$ 158,601	\$ 88,011	\$ -	\$ (730,800)	\$ 174	\$ -	\$ 79,157	\$ -
Liabilities, mezzanine, and members' deficit											
Current liabilities											
Accounts payable and accrued expenses	9,841	-	-	10,253	2,010	-	12,594	-	-	-	-
Accrued compensation and benefits	7,426	-	(2)	2,295	2,474	-	442	-	-	-	-
Current portion of deferred gain	5,130	-	-	(13)	1,908	-	-	-	-	-	-
Current portion of lease obligations	21,789	-	-	12,307	3,045	-	439	-	-	-	-
Other current liabilities	935	-	-	2,131	103	-	540	-	-	-	-
Other tax liabilities	(2)	-	-	(14)	(1)	-	45	-	-	-	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	6,208	-	1,111	8,291	1,695	-	-	-	-	-	-
Current liabilities	51,327	-	1,109	35,251	11,234	-	14,061	-	-	-	-
Long term liabilities											
LT portion of lease obligations	179,354	-	-	119,693	38,498	-	66,688	-	-	-	-
Deferred gain - net of current portion	109,008	-	-	(266)	40,551	-	-	-	-	-	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	-	-	-	-	-
Long term liabilities	288,362	-	-	119,427	79,049	-	66,688	-	-	-	-
Liabilities subject to compromise	14,277	-	29,521	147,131	3,993	-	214,776	-	-	113,677	-
Total liabilities	353,966	-	30,630	301,809	94,277	-	295,525	-	-	113,677	-
Mezzanine											
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	77,962	-	2,231	(143,208)	(6,266)	-	(1,026,324)	174	-	(34,520)	-
Total liabilities, mezzanine, and members' deficit	\$ 431,927	\$ -	\$ 32,861	\$ 158,601	\$ 88,011	\$ -	\$ (730,800)	\$ 174	\$ -	\$ 79,157	\$ -

\$'000 USD	Steward Hospital Holdings Subsidiary One, Inc.	Steward Valley Regional Ventures, Inc.	IASIS Management Company	Steward West Ventures Co.	Davis Surgical Center Holdings, Inc.	IASIS Transco, Inc.	Steward Imaging & Radiology Holdings LLC	Stewardship Health, Inc.	Steward Anesthesiology Physicians of Pennsylvania, Inc.	New England Sinai Hospital, A Steward Family Hospital, Inc.	Stewardship Health Medical Group, Inc.
	24-90320	24-90321	24-90322	24-90323	24-90324	24-90325	24-90326	24-90327	24-90328	24-90329	24-90330
Assets											
Current assets											
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable	-	-	-	-	-	-	-	-	6,480	-	3,368
Inventories	-	-	-	-	-	-	-	-	-	-	372
Prepaid expenses	-	25	-	-	-	-	-	-	-	-	17
Other current assets	-	-	-	-	-	-	-	-	-	-	(3)
Intercompany receivables, net	-	-	-	-	10,772	-	-	9,415	-	23,199	5,025
Total current assets	-	25	-	-	10,772	-	-	15,895	-	26,954	5,660
PP&E and ROU assets, net	-	7	-	-	-	-	-	-	-	13,988	-
Goodwill and other intangible assets	-	-	-	-	-	-	-	-	-	1,055	-
Investments in subs and other assets	-	-	-	-	-	-	-	-	-	-	-
Total assets	\$ -	\$ 32	\$ -	\$ -	\$ 10,772	\$ -	\$ -	\$ 15,895	\$ -	\$ 41,997	\$ 5,660
Liabilities, mezzanine, and members' deficit											
Current liabilities											
Accounts payable and accrued expenses	-	-	-	-	-	-	-	681	-	168	-
Accrued compensation and benefits	-	-	-	-	-	-	-	4,309	-	(427)	4,203
Current portion of deferred gain	-	-	-	-	-	-	-	-	-	-	-
Current portion of lease obligations	-	-	-	-	-	-	-	-	-	1,683	-
Other current liabilities	-	-	-	-	-	-	-	-	-	4	-
Other tax liabilities	-	-	-	-	-	-	-	-	-	5	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	-	-	-	-	-	-	-	3,241	-	-	749
Current liabilities	-	-	-	-	-	-	-	8,230	-	1,434	4,952
Long term liabilities											
LT portion of lease obligations	-	-	-	-	-	-	-	-	-	12,580	-
Deferred gain - net of current portion	-	-	-	-	-	-	-	-	-	-	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	-	-	-	4,778	-
Long term liabilities	-	-	-	-	-	-	-	-	-	17,358	-
Liabilities subject to compromise	-	3,490	-	-	2,031	-	-	3,782	-	52,549	708
Total liabilities	-	3,490	-	-	2,031	-	-	12,012	-	71,340	5,660
Mezzanine											
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	-	(3,458)	-	-	8,742	-	-	3,884	-	(29,343)	(0)
Total liabilities, mezzanine, and members' deficit	\$ -	\$ 32	\$ -	\$ -	\$ 10,772	\$ -	\$ -	\$ 15,895	\$ -	\$ 41,997	\$ 5,660

\$'000 USD	Steward Medicaid Care Network, Inc.	Steward ASC Holdings LLC	Stewardship Services Inc.	Odessa Fertility Lab, Inc.	The Medical Center of Southeast Texas, LP	Steward Carney Hospital, Inc.	Steward Medical Group Express Care, Inc.	TNC Transition LP	Steward CGH, Inc.	De Zavala Medical Center LLC	Steward Easton Hospital, Inc.
	24-90331	24-90332	24-90333	24-90334	24-90335	24-90336	24-90337	24-90338	24-90339	24-90340	24-90341
Assets											
Current assets											
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0	\$ -	\$ -
Accounts receivable	35,816	-	-	279	33,927	17,730	-	(164)	30,611	15	(33)
Inventories	-	-	-	-	2,110	491	-	-	5,230	-	-
Prepaid expenses	642	-	-	-	405	43	-	0	617	-	-
Other current assets	-	-	-	-	6	(235)	-	-	0	-	-
Intercompany receivables, net	227,486	-	-	204	353,283	20,703	531	1	75	-	960
Total current assets	263,944	-	-	483	389,730	38,731	531	(162)	36,533	15	927
PP&E and ROU assets, net	-	-	-	38	127,100	127,912	-	-	146,175	-	18
Goodwill and other intangible assets	-	-	-	-	-	405	-	-	2,643	-	-
Investments in subs and other assets	-	-	-	-	-	-	-	-	-	-	-
Total assets	\$ 263,944	\$ -	\$ -	\$ 521	\$ 516,830	\$ 167,049	\$ 531	\$ (162)	\$ 185,352	\$ 15	\$ 945
Liabilities, mezzanine, and members' deficit											
Current liabilities											
Accounts payable and accrued expenses	17,867	-	-	-	22,790	2,766	-	-	4,620	-	32
Accrued compensation and benefits	-	-	-	-	2,772	4,090	-	-	2,409	-	(0)
Current portion of deferred gain	-	-	-	-	-	5,745	-	-	-	-	-
Current portion of lease obligations	-	-	-	-	17,037	11,880	-	-	2,496	-	-
Other current liabilities	-	-	-	-	1,316	273	-	-	6,546	(11)	-
Other tax liabilities	-	-	-	-	1	(1)	-	-	-	-	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	4,420	-	-	-	6,513	8,495	-	-	4,357	18	1,137
Current liabilities	22,286	-	-	-	50,428	33,247	-	-	20,428	8	1,169
Long term liabilities											
LT portion of lease obligations	-	-	-	-	115,787	143,292	-	-	144,950	-	(1,169)
Deferred gain - net of current portion	-	-	-	-	-	122,077	-	-	-	-	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	282	-	-	-	-	-	-
Long term liabilities	-	-	-	-	116,069	265,370	-	-	144,950	-	(1,169)
Liabilities subject to compromise	120,978	-	-	2,942	216,505	7,978	-	39,568	53,337	5,115	108,827
Total liabilities	143,264	-	-	2,942	383,002	306,595	-	39,568	218,715	5,123	108,828
Mezzanine											
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	120,680	-	-	(2,421)	133,828	(139,546)	531	(39,730)	(33,363)	(5,108)	(107,883)
Total liabilities, mezzanine, and members' deficit	\$ 263,944	\$ -	\$ -	\$ 521	\$ 516,830	\$ 167,049	\$ 531	\$ (162)	\$ 185,352	\$ 15	\$ 945

\$'000 USD	TRACO Investment Management LLC	Steward Emergency Physicians, Inc.	Glenwood Specialty Imaging, LLC	Utah Transcription Services, Inc.	Steward Emergency Physicians of Arizona, Inc.	HC Essential Co.	Odessa Regional Hospital, LP	Steward Emergency Physicians of Florida, Inc.	Health Choice Florida, Inc.	Steward Emergency Physicians of Pennsylvania, Inc.	OnSite Care, Inc.
	24-90342	24-90343	24-90344	24-90345	24-90346	24-90347	24-90348	24-90349	24-90350	24-90351	24-90352
Assets											
Current assets											
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable	-	-	-	(143)	-	-	-	29,669	-	-	-
Inventories	-	-	-	-	-	-	-	3,915	-	-	-
Prepaid expenses	-	-	-	-	-	-	-	259	-	-	(0)
Other current assets	-	-	-	-	-	-	-	19	-	-	-
Intercompany receivables, net	-	-	-	2,299	-	-	275	119,125	-	830	-
Total current assets	-	-	2,156	-	-	275	152,987	-	830	-	6,295
PP&E and ROU assets, net	-	-	-	-	-	-	-	61,119	-	-	(310)
Goodwill and other intangible assets	-	-	-	-	-	-	-	-	-	-	-
Investments in subs and other assets	-	-	-	-	-	-	-	4	-	-	0
Total assets	\$ -	\$ -	\$ 2,156	\$ -	\$ -	\$ 275	\$ 214,110	\$ -	\$ 830	\$ -	\$ 5,985
Liabilities, mezzanine, and members' deficit											
Current liabilities											
Accounts payable and accrued expenses	-	-	-	-	-	-	-	18,746	-	-	20
Accrued compensation and benefits	-	-	-	-	-	-	-	3,332	-	-	115
Current portion of deferred gain	-	-	-	-	-	-	-	(105)	-	-	-
Current portion of lease obligations	-	-	-	-	-	-	-	6,668	-	-	(0)
Other current liabilities	-	-	-	-	-	-	-	728	-	-	0
Other tax liabilities	-	-	-	-	-	-	-	(9)	-	-	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	-	-	-	-	-	-	-	10,657	-	-	-
Current liabilities	-	-	-	-	-	-	-	40,017	-	-	136
Long term liabilities											
LT portion of lease obligations	-	-	-	-	-	-	-	49,617	-	-	-
Deferred gain - net of current portion	-	-	-	-	-	-	-	(1,176)	-	-	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	-	-	-	-	-
Long term liabilities	-	-	-	-	-	-	-	48,440	-	-	-
Liabilities subject to compromise	-	-	278	-	-	-	15,113	39,310	-	-	304
Total liabilities	-	-	278	-	-	15,113	127,768	-	-	-	439
Mezzanine											
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	-	-	1,877	-	-	(14,838)	86,342	-	830	-	5,546
Total liabilities, mezzanine, and members' deficit	\$ -	\$ -	\$ 2,156	\$ -	\$ -	\$ 275	\$ 214,110	\$ -	\$ 830	\$ -	\$ 5,985

\$'000 USD	Steward Emergency Physicians Ohio, Inc.	Steward Medical Group Pennsylvania Endoscopy LLC	Steward Employer Solutions LLC	Steward Fall River Management Care Services LLC	Steward Medical Holdings LLC	OnSite Care MSO, LLC	Steward Florida ALF LLC	Steward Medical Ventures, Inc.	Steward Florida ASC LLC	Steward Medical Group, Inc.	Steward Melbourne Hospital, Inc.
	24-90353	24-90354	24-90355	24-90356	24-90357	24-90358	24-90359	24-90360	24-90361	24-90362	24-90363
Assets											
Current assets											
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,331	\$ -
Accounts receivable	-	-	-	-	-	-	-	-	-	91,164	33,932
Inventories	-	-	-	-	-	-	-	-	-	1,965	3,190
Prepaid expenses	-	-	-	-	-	-	-	-	-	3,243	1,528
Other current assets	-	-	-	-	-	-	-	-	-	-	(2)
Intercompany receivables, net	-	-	-	-	-	-	-	-	-	991,914	17,846
Total current assets	-	-	-	-	-	-	-	-	-	1,089,617	56,494
PP&E and ROU assets, net	-	-	-	-	-	-	-	-	-	85,960	82,503
Goodwill and other intangible assets	-	-	-	-	-	-	-	-	-	2,970	-
Investments in subs and other assets	-	-	-	-	-	-	-	-	-	1,833	31
Total assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,180,380	\$ 139,028
Liabilities, mezzanine, and members' deficit											
Current liabilities											
Accounts payable and accrued expenses	-	-	-	-	-	-	-	-	-	9,172	4,634
Accrued compensation and benefits	-	-	-	-	-	-	-	-	-	23,469	1,325
Current portion of deferred gain	-	-	-	-	-	-	-	-	-	-	9
Current portion of lease obligations	-	-	-	-	-	-	-	-	-	14,102	9,429
Other current liabilities	-	-	-	-	-	-	-	-	-	1,893	4,011
Other tax liabilities	-	-	-	-	-	-	-	-	-	97	18
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	-	-	-	-	-	-	-	-	-	67,116	2,091
Current liabilities	-	-	-	-	-	-	-	-	-	115,849	21,517
Long term liabilities											
LT portion of lease obligations	-	-	-	-	-	-	-	-	-	59,965	77,292
Deferred gain - net of current portion	-	-	-	-	-	-	-	-	-	-	185
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	-	-	-	2,986	-
Long term liabilities	-	-	-	-	-	-	-	-	-	62,950	77,476
Liabilities subject to compromise	-	-	-	-	-	-	-	-	-	1,146,069	6,658
Total liabilities	-	-	-	-	-	-	-	-	-	1,324,868	105,651
Mezzanine											
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	-	-	-	-	-	-	-	-	-	(144,488)	33,377
Total liabilities, mezzanine, and members' deficit	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,180,380	\$ 139,028

\$'000 USD	Steward New England Initiatives, Inc.	Permian Basin Clinical Services, Inc.	Steward Norwood Hospital, Inc.	Steward NSMC, Inc.	Steward Ohio Holdings LLC	Steward Operations Holdings LLC	Steward Pathology Physicians of Massachusetts, Inc.	Permian Premier Health Services, Inc.	Steward Pennsylvania Holdings LLC	Physician Group of Arizona, Inc.	Physician Group of Arkansas, Inc.
	24-90364	24-90365	24-90366	24-90367	24-90368	24-90369	24-90370	24-90371	24-90372	24-90373	24-90374
Assets											
Current assets											
Cash	\$ -	\$ -	\$ (14)	\$ -	\$ -	\$ -	\$ -	\$ 442	\$ -	\$ 67	\$ 11
Accounts receivable	\$ 0	\$ 102	\$ 520	\$ 116,991	\$ -	\$ -	\$ -	\$ 6,725	\$ -	\$ 5,124	\$ 16
Inventories	-	-	182	8,512	-	-	-	-	-	-	-
Prepaid expenses	-	4	20	1,299	-	-	-	342	-	143	-
Other current assets	-	-	(12)	(348)	-	-	-	-	-	-	-
Intercompany receivables, net	31	15,432	316,599	80,718	-	-	-	4,507	-	-	-
Total current assets	31	15,523	317,309	207,172	-	-	-	12,016	-	5,333	27
PP&E and ROU assets, net	-	-	20,550	259,131	-	-	-	7,085	-	7,600	5
Goodwill and other intangible assets	-	-	496	4,397	-	-	-	3,192	-	-	-
Investments in subs and other assets	47	-	-	-	-	-	-	2,320	-	166	-
Total assets	\$ 78	\$ 15,523	\$ 338,354	\$ 470,700	\$ -	\$ -	\$ -	\$ 24,613	\$ -	\$ 13,100	\$ 32
Liabilities, mezzanine, and members' deficit											
Current liabilities											
Accounts payable and accrued expenses	-	498	4,777	12,714	-	-	-	946	-	257	2
Accrued compensation and benefits	-	264	3,030	4,296	-	-	-	5,761	-	3,061	(2,728)
Current portion of deferred gain	-	-	3,651	-	-	-	-	-	-	-	-
Current portion of lease obligations	-	-	611	2,806	-	-	-	1,406	-	1,310	-
Other current liabilities	46	-	117	13,121	-	-	-	469	-	185	-
Other tax liabilities	-	-	-	23	-	-	-	-	-	-	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	96	-	594	33,135	-	-	-	-	-	4,515	827
Current liabilities	143	762	12,782	66,096	-	-	-	8,581	-	9,328	(1,899)
Long term liabilities											
LT portion of lease obligations	(141)	-	25,134	280,887	-	-	-	3,548	-	4,151	-
Deferred gain - net of current portion	-	-	77,594	-	-	-	-	-	-	-	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	0	-	-	-	-	-	-	-	-
Long term liabilities	(141)	-	102,728	280,887	-	-	-	3,548	-	4,151	-
Liabilities subject to compromise	2,109	17,045	15,818	239,686	-	-	-	207,994	-	167,117	4,839
Total liabilities	2,111	17,807	131,327	586,669	-	-	-	220,124	-	180,596	2,940
Mezzanine											
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	(2,033)	(2,284)	207,027	(115,969)	-	-	-	(195,511)	-	(167,496)	(2,908)
Total liabilities, mezzanine, and members' deficit	\$ 78	\$ 15,523	\$ 338,354	\$ 470,700	\$ -	\$ -	\$ -	\$ 24,613	\$ -	\$ 13,100	\$ 32

	\$'000 USD	Physician Group of Florida, Inc.	Physician Group of Louisiana, Inc.
		24-90375	24-90376
Assets			
Current assets			
Cash	\$ -	\$ 26	
Accounts receivable	-	853	
Inventories	-	-	
Prepaid expenses	-	-	
Other current assets	-	-	
Intercompany receivables, net	-	-	
Total current assets	-	879	
PP&E and ROU assets, net	-	302	
Goodwill and other intangible assets	-	1,599	
Investments in subs and other assets	-	0	
Total assets	\$ -	\$ 2,780	
Liabilities, mezzanine, and members' deficit			
Current liabilities			
Accounts payable and accrued expenses	-	6	
Accrued compensation and benefits	-	987	
Current portion of deferred gain	-	-	
Current portion of lease obligations	-	-	
Other current liabilities	-	90	
Other tax liabilities	-	-	
Current portion of long-term debt	-	-	
Intercompany payables, post-petition	-	1,305	
Current liabilities	-	2,388	
Long term liabilities			
LT portion of lease obligations	-	-	
Deferred gain - net of current portion	-	-	
Deferred tax liabilities	-	-	
Other long term liabilities	-	-	
Long term liabilities	-	-	
Liabilities subject to compromise	-	39,099	
Total liabilities	-	41,487	
Mezzanine			
Non-controlling interests with redemption rights	-	-	
Total members' deficit	-	(38,707)	
Total liabilities, mezzanine, and members' deficit	\$ -	\$ 2,780	